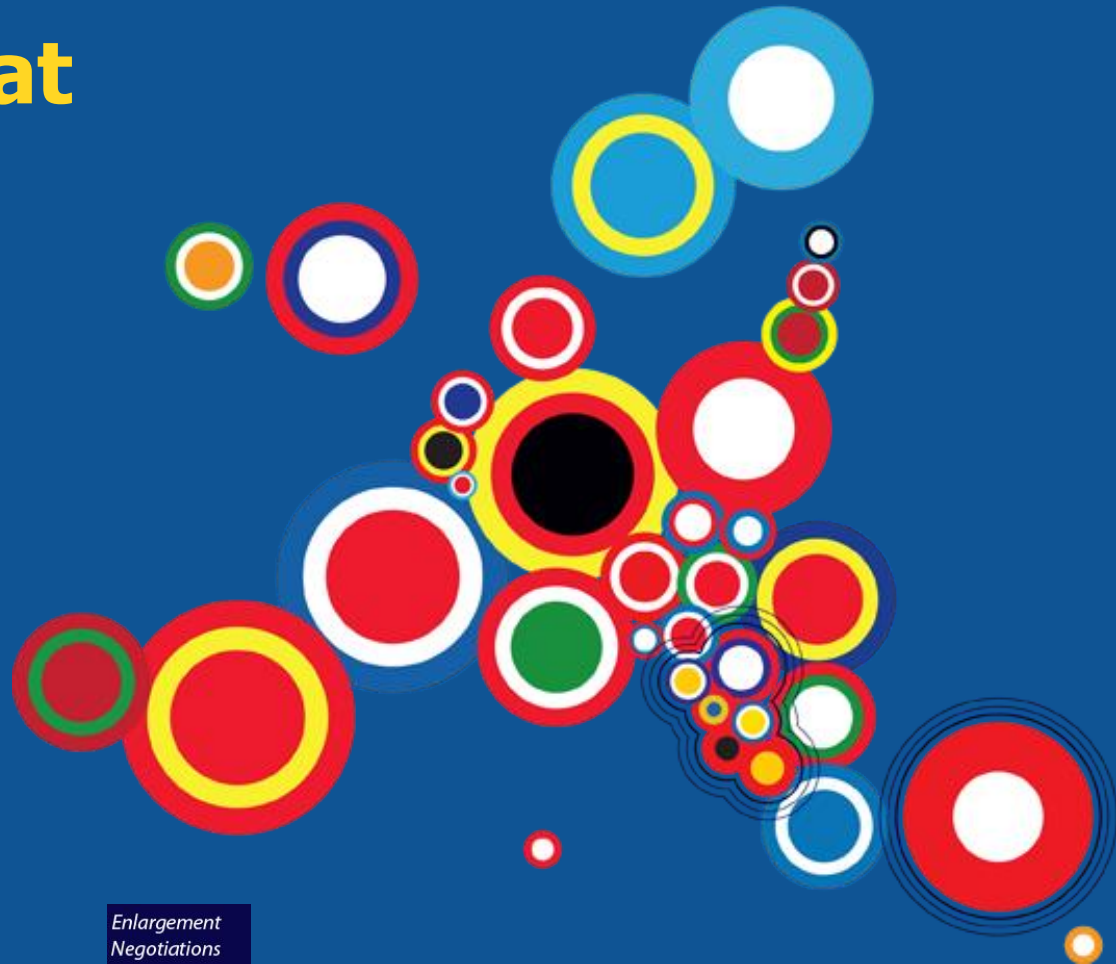




# WBIF Secretariat Updates



**Project Financiers' Group**  
**Brussels, 07 Nov 2018**

*Enlargement  
Negotiations*



European  
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# Funding Needs Analysis (FNA)

# FNA - Overview

- Brief: review of WBIF portfolio TA and INV, identify funding needs for both
- Methodology overview:
  - Funding needs definition
    - TA: along TA maturity “chain”, PFS, FS, ESIA, Design and SoW (separate)
    - INV: additional funding / loans / budget / grants
  - Internal WBIF pipeline review;
  - Stakeholder consultation (IFIs, IPFs);
  - Analysis of funding requirements & reporting;

# FNA – INV Methodology

## 186 projects

- Total INV projects in pipeline
- Minus: 55 completed or cancelled, 5 from Croatia



## 126 projects

- Projects active: planning to implementation
- Minus: 67 of these have no additional funding needs



## 59 projects

IFI consultation:  
minus 16 projects mature funding “almost” secured, 10 projects not mature



## 33 projects

- Projects with “funding needs” (additional loan, grant, budget of private sector contributions)

# FNA Results INV Portfolio

- For active WBIF INV portfolio: **€ 2,5 billion funding needs** (loan, grants, national budget);
- Per IFI (€ M):
  - **CEB** - **61**
  - **EBRD** - **1,758**
  - **EIB** - **363**
  - **KfW** - **326**
- Per sector (€ M):
  - **ENE** - **1,024**
  - **ENV** - **181**
  - **SOC** - **162**
  - **TRA** - **1,141**

# FNA – TA Methodology

- Only TA relating to projects (no sector studies);
- TA analysed along maturity chain:
  - PFS and FS;
  - EISA;
  - Preliminary and detailed design;
  - Supervision of Works (separate);
- 55 for IFI and IPF consultation, 36 are for projects “presumption mature” and 19 are for projects “de facto not mature”.

# FNA Results TA

- *For active INV projects the related **TA funding needs € 307 million:***
  - Presumption mature: € 140 million
  - De facto not mature: € 167 million
  - Supervision of works: € 192 million

# FNA upcoming

- *Timescale (when coverage of funding needs is expected)*
- *Split over beneficiary and sectors*
- *Background paper WBIF SC Luxembourg*

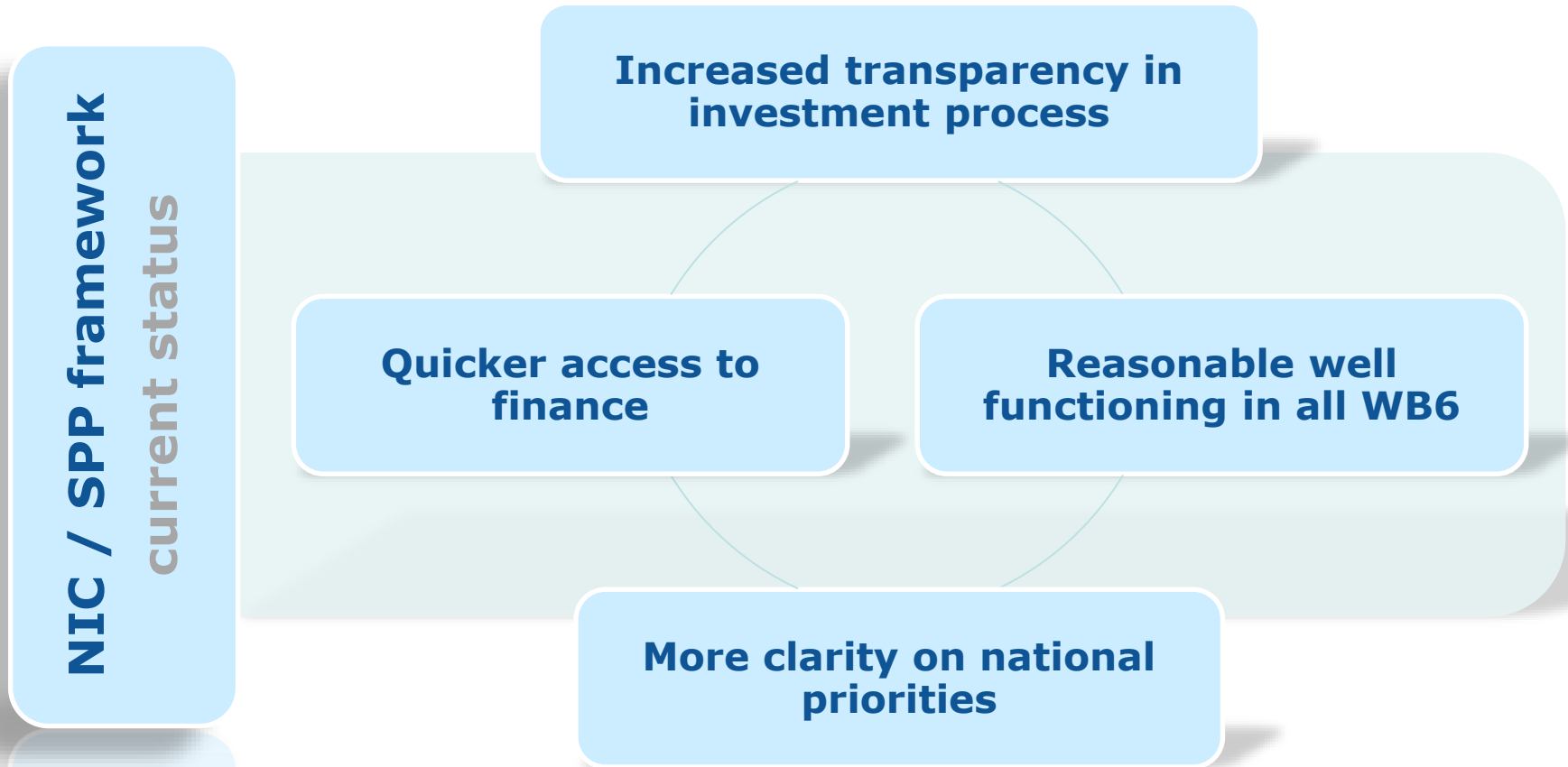




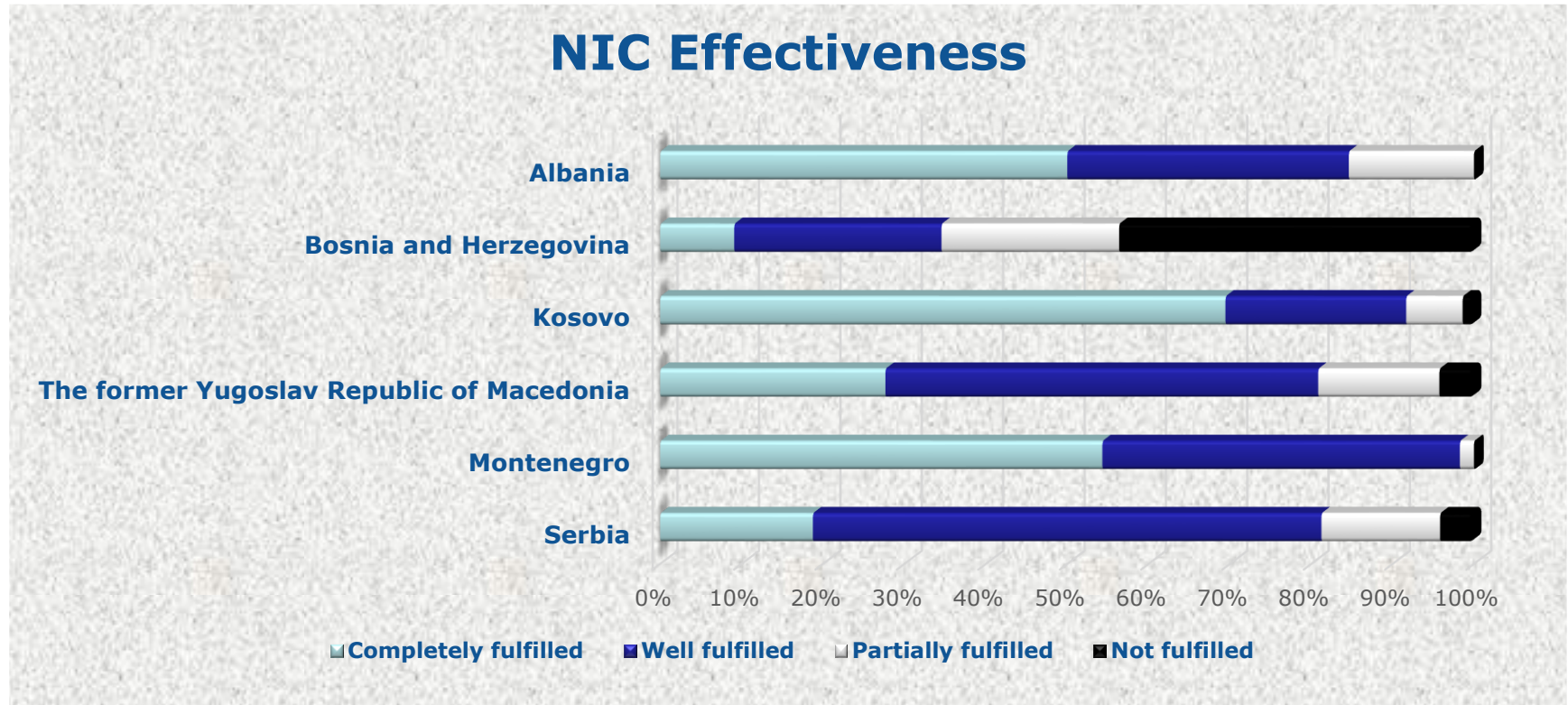
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# NIC Update Report

# NIC Report and Update



# NIC Report and Update – perception



# NIC Report and Update - action

<i>Country</i>	<i>NIC / SPP status</i>	<i>Pending SSPPs</i>	<i>NIC meetings 2018</i>	<i>Latest SPP revision</i>
<b>Albania</b>	<b>Active / 5 sectors</b> (BRI, ENE, ENV, SOC, TRA)	-	14 <sup>th</sup> February 30 <sup>th</sup> July 30 <sup>th</sup> October	2018 in progress
<b>Bosnia and Herzegovina</b>	<b>Active / 1 sector</b> (TRA, ENV in preparation)	ENE, SOC	26 <sup>th</sup> February 29 <sup>th</sup> August end November	2018 in progress (TRA, ENV)
<b>Kosovo</b>	<b>Active / 4 sectors</b> (ENE, ENV, SOC, TRA)	-	13 <sup>th</sup> July end November	18 <sup>th</sup> December 2017
<b>The former Yugoslav Republic of Macedonia</b>	<b>Active / 4 sectors</b> (ENE, ENV, SOC, TRA)	-	6 <sup>th</sup> August 17 <sup>th</sup> October 20 <sup>th</sup> November	2018 in progress
<b>Montenegro</b>	<b>Active / 4 sectors</b> (ENE, ENV, SOC, TRA)	-	26 <sup>th</sup> March 29 <sup>th</sup> June end November	26 <sup>th</sup> March 2018
<b>Serbia</b>	<b>Active / 4 sectors</b> (BRI, ENE, ENV, TRA)	SOC	end December	30 <sup>th</sup> January 2017

# NIC Report and Update - evolution

## NIC / SPP framework main axis for evolution

### Sustainability

- *capacity building at all levels;*
- *retaining institutional memory focus;*
- *adequate resources;*

### Programming

- *strategic prioritization and use of funds;*
- *SPP integration with medium term budgetary process;*
- *integrated monitoring systems;*

### Networking

- *strengthened WB6 NICs collaboration;*
- *shearing experience;*
- *regular regional actions.*



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# Communication and Visibility

# Communication & Visibility

- *10 years anniversary coming up: new Logo*
- *Slogan ideas?*





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***Thank You!***