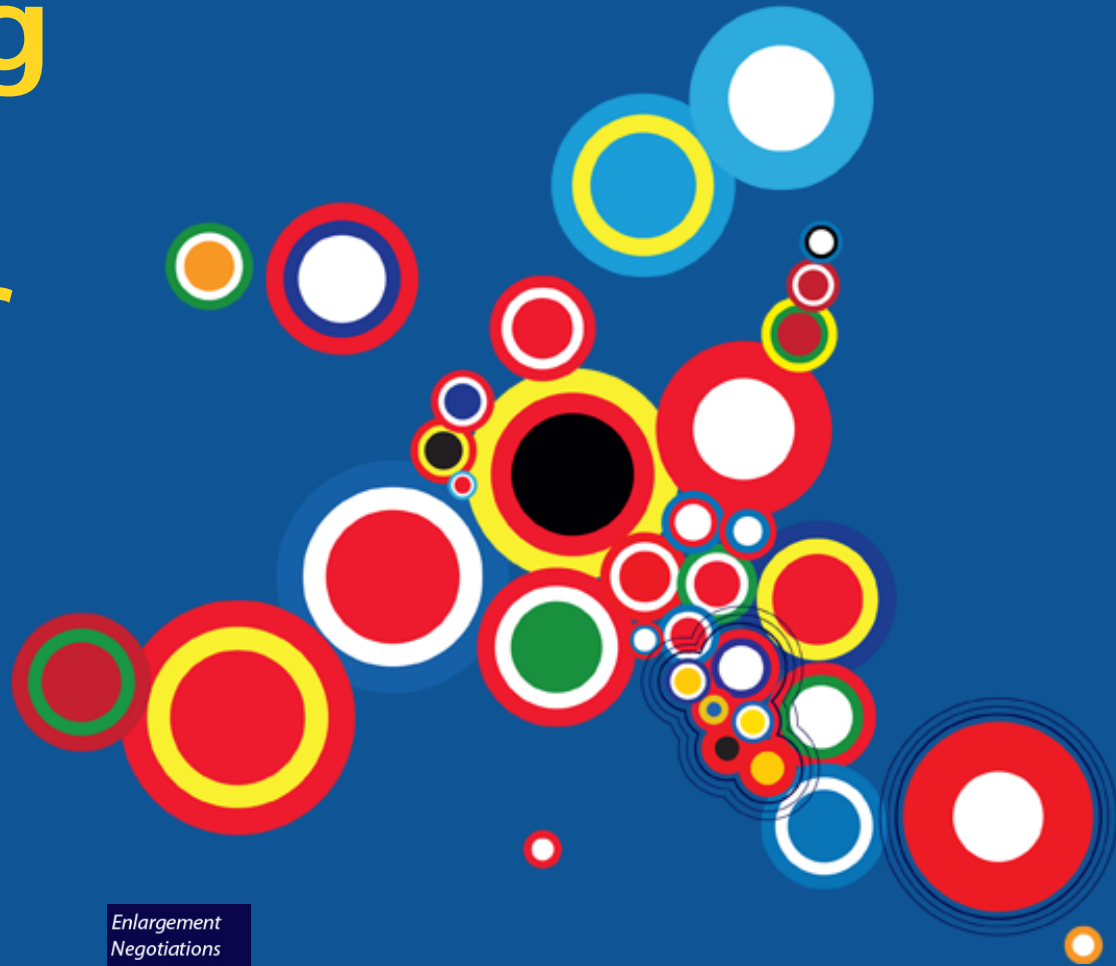




# Monitoring Report – November 2017



**Project Financiers' Group**  
Sarajevo, 9 Nov 2017

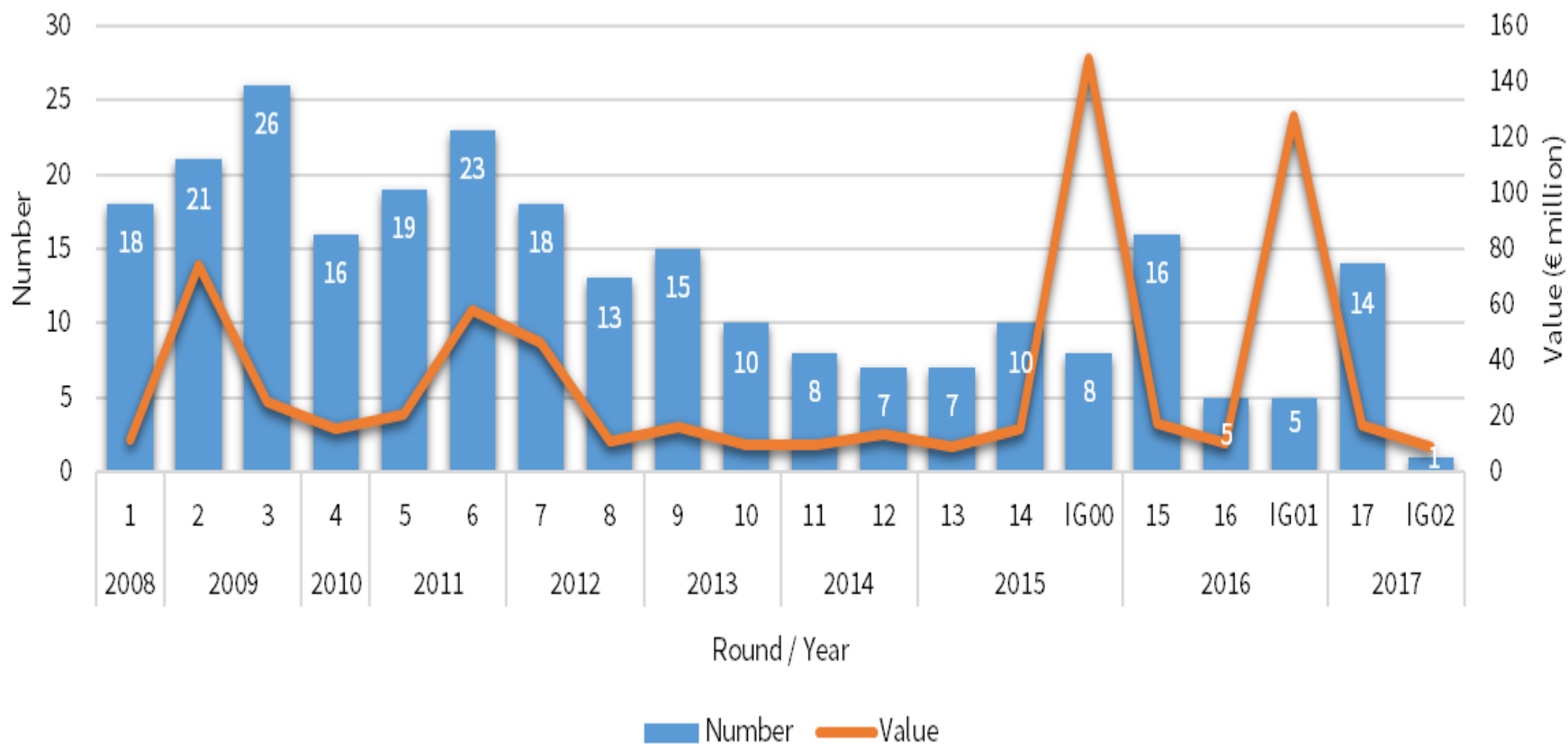
*Enlargement  
Negotiations*



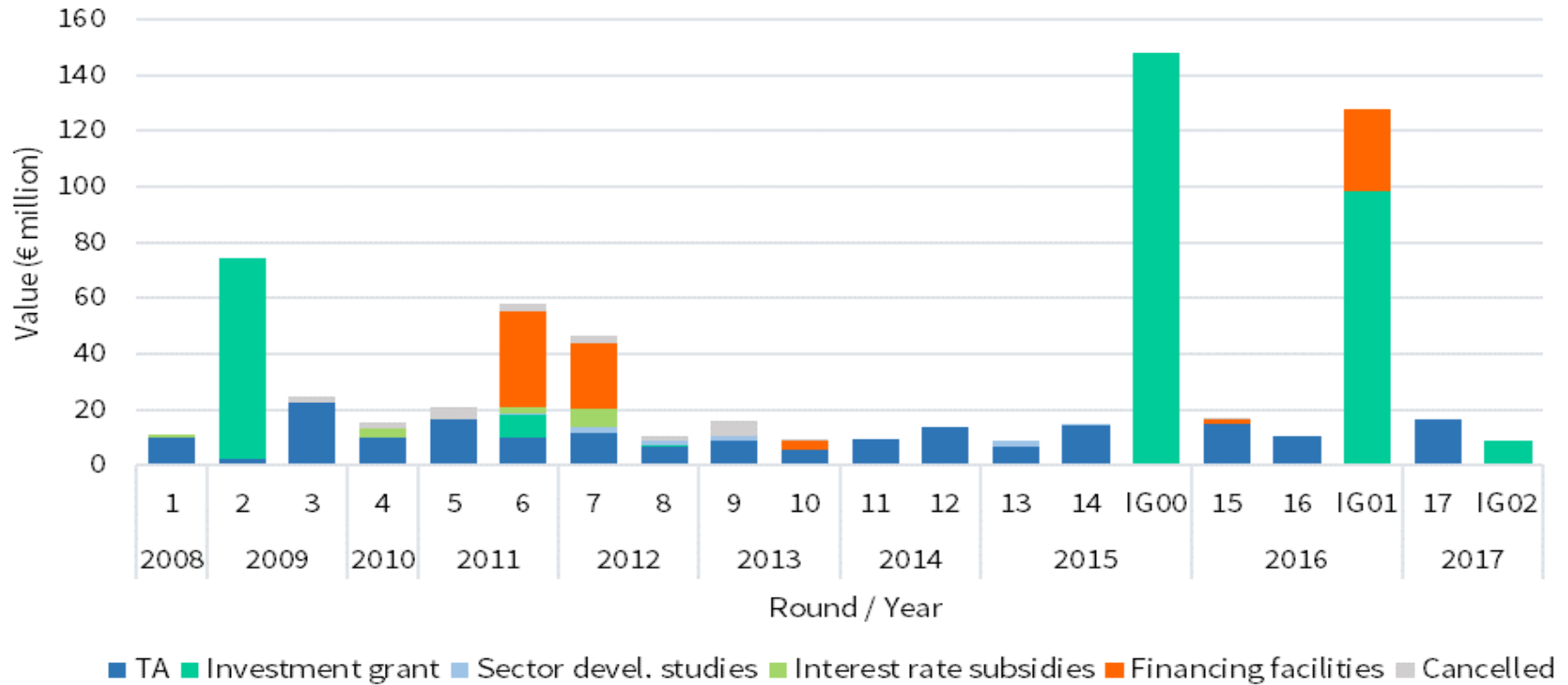
## WBIF key figures

- 149 *Projects supported*
- € 5 bn *Signed Loans*
- € 10 bn *Total estimated Loans*
- € 15.5 bn *Estimated Investments*
  
- 17 *Rounds of TA Grants*
- 2 *Round for Investment Grants*
- 240 *Number of Grants*
- € 645.2 m *Grants value*

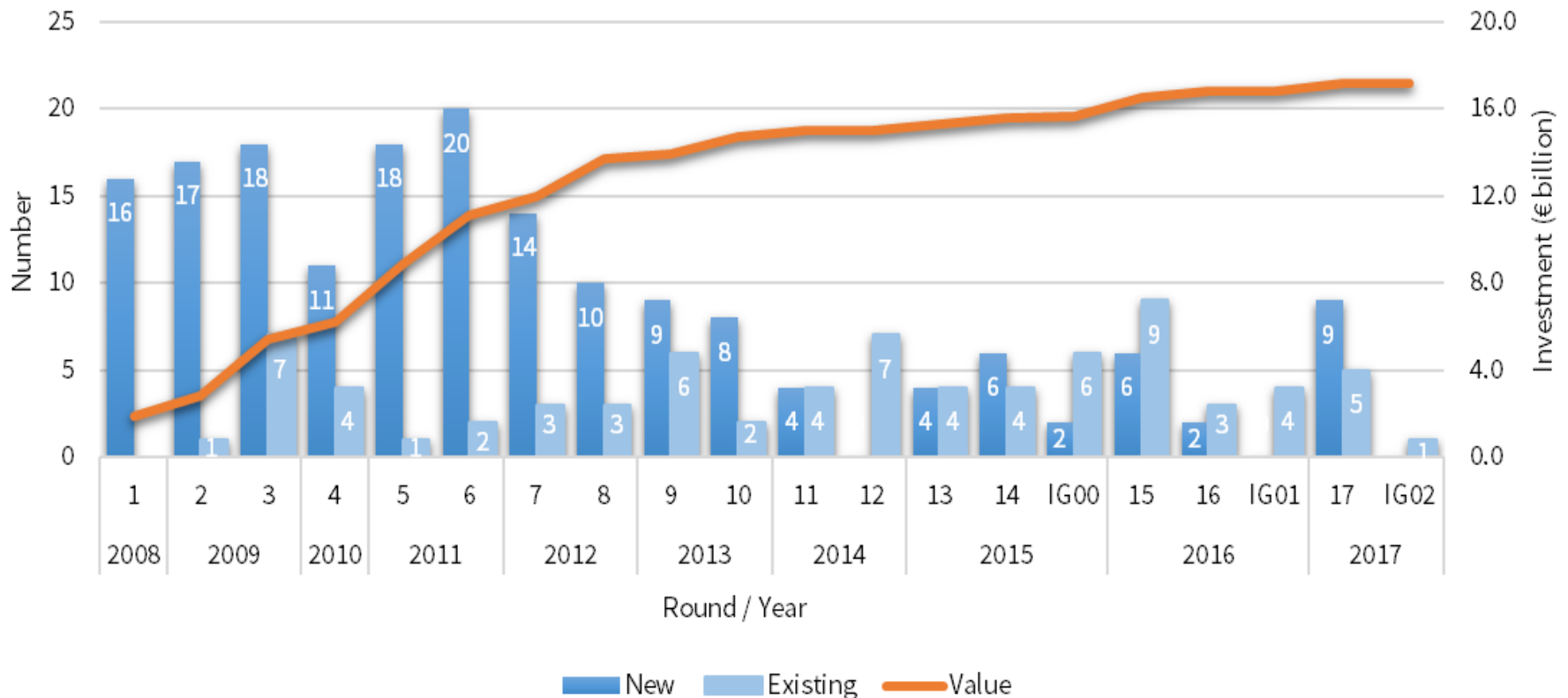
# Number & value of grants by round



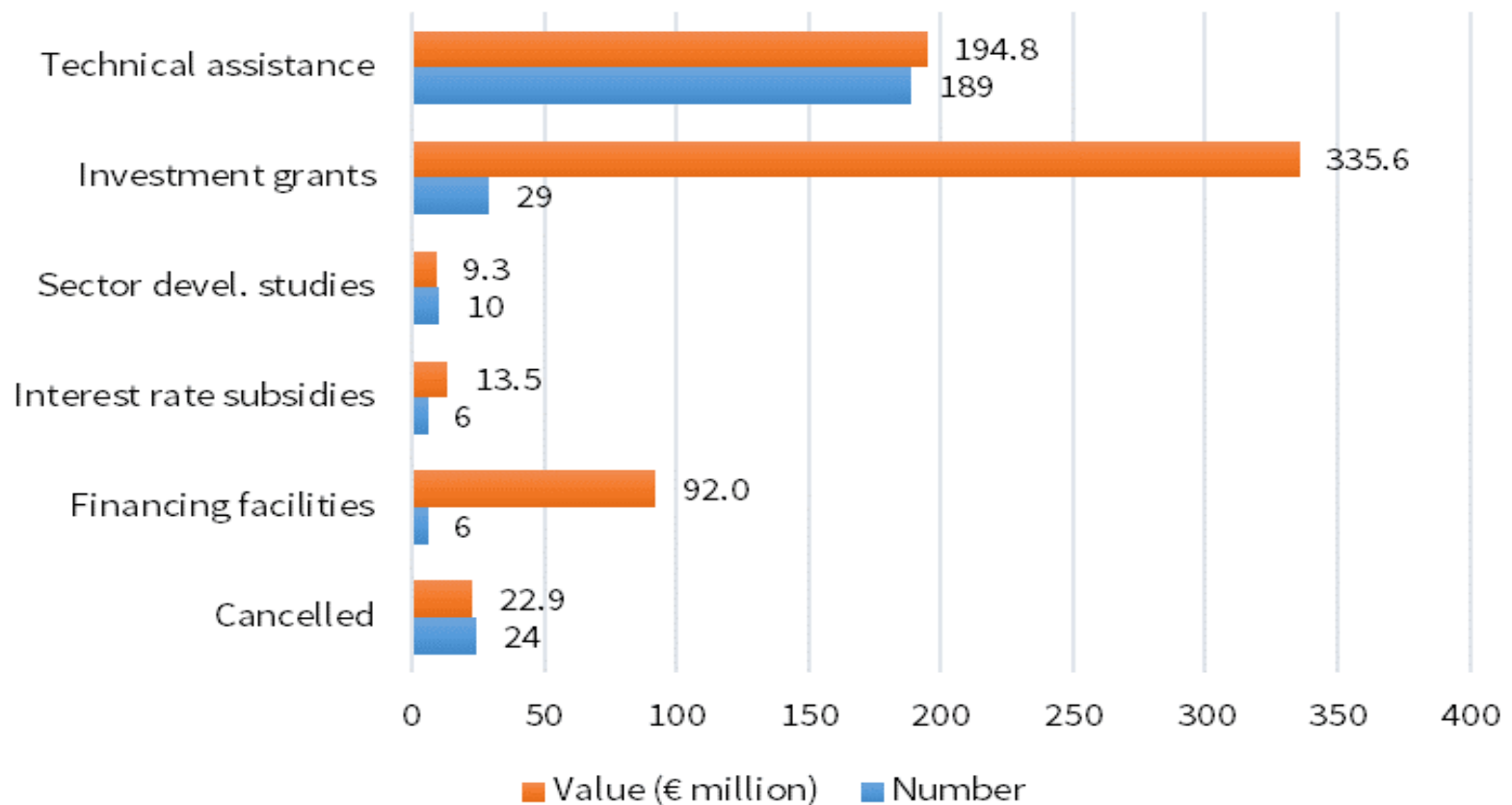
# Value of grants by round



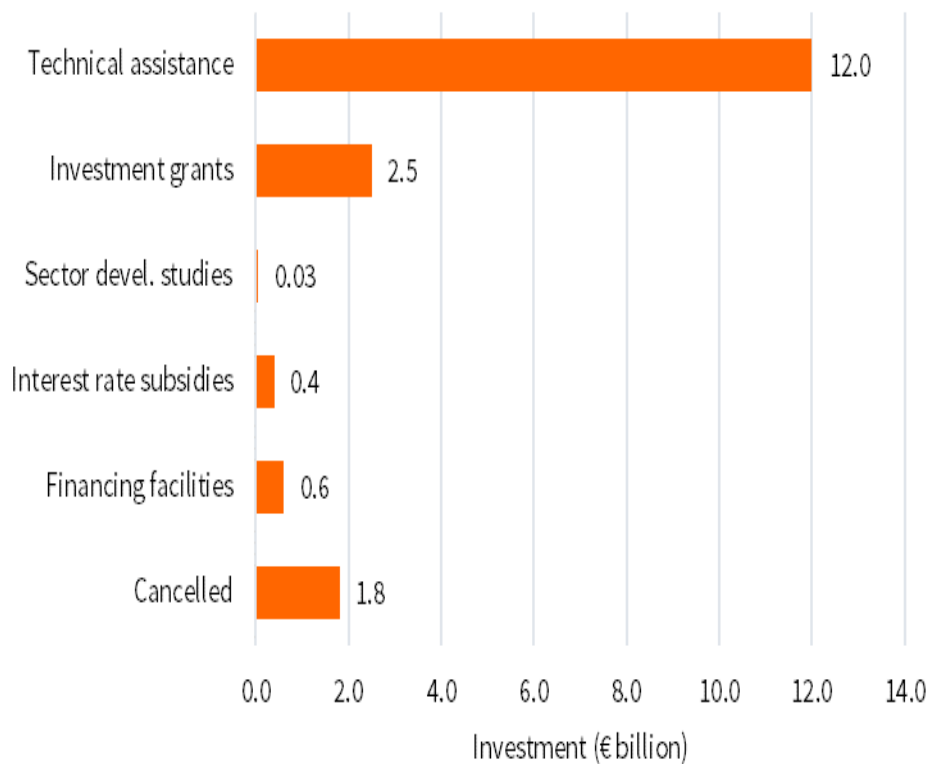
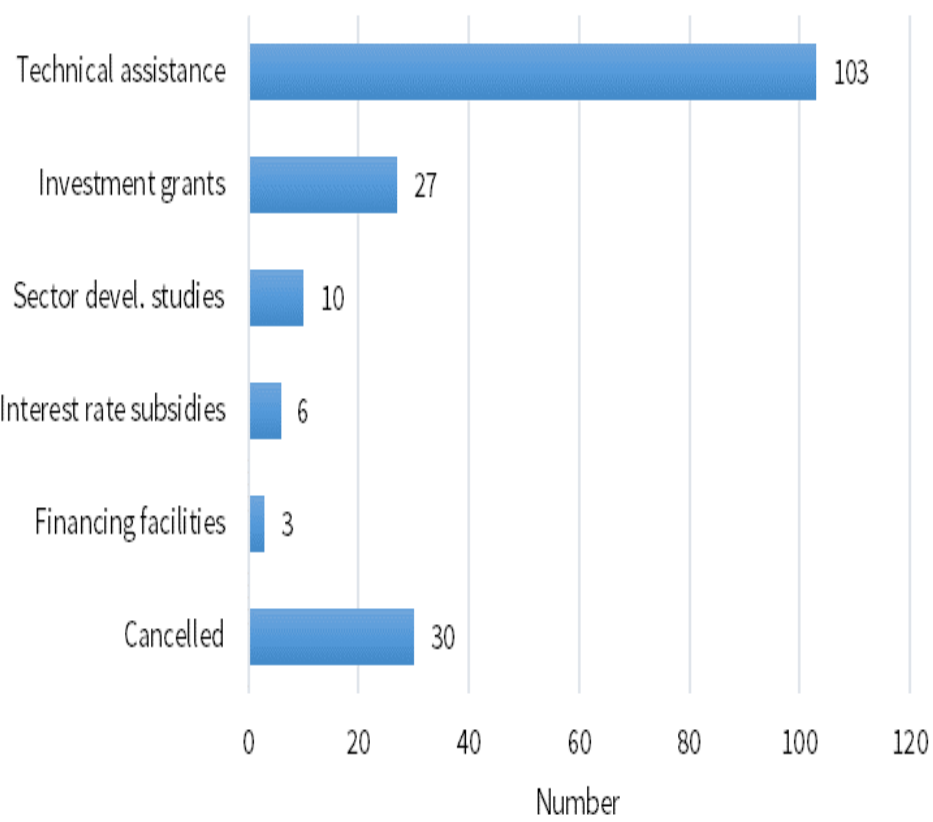
# Number & value of projects financed by round



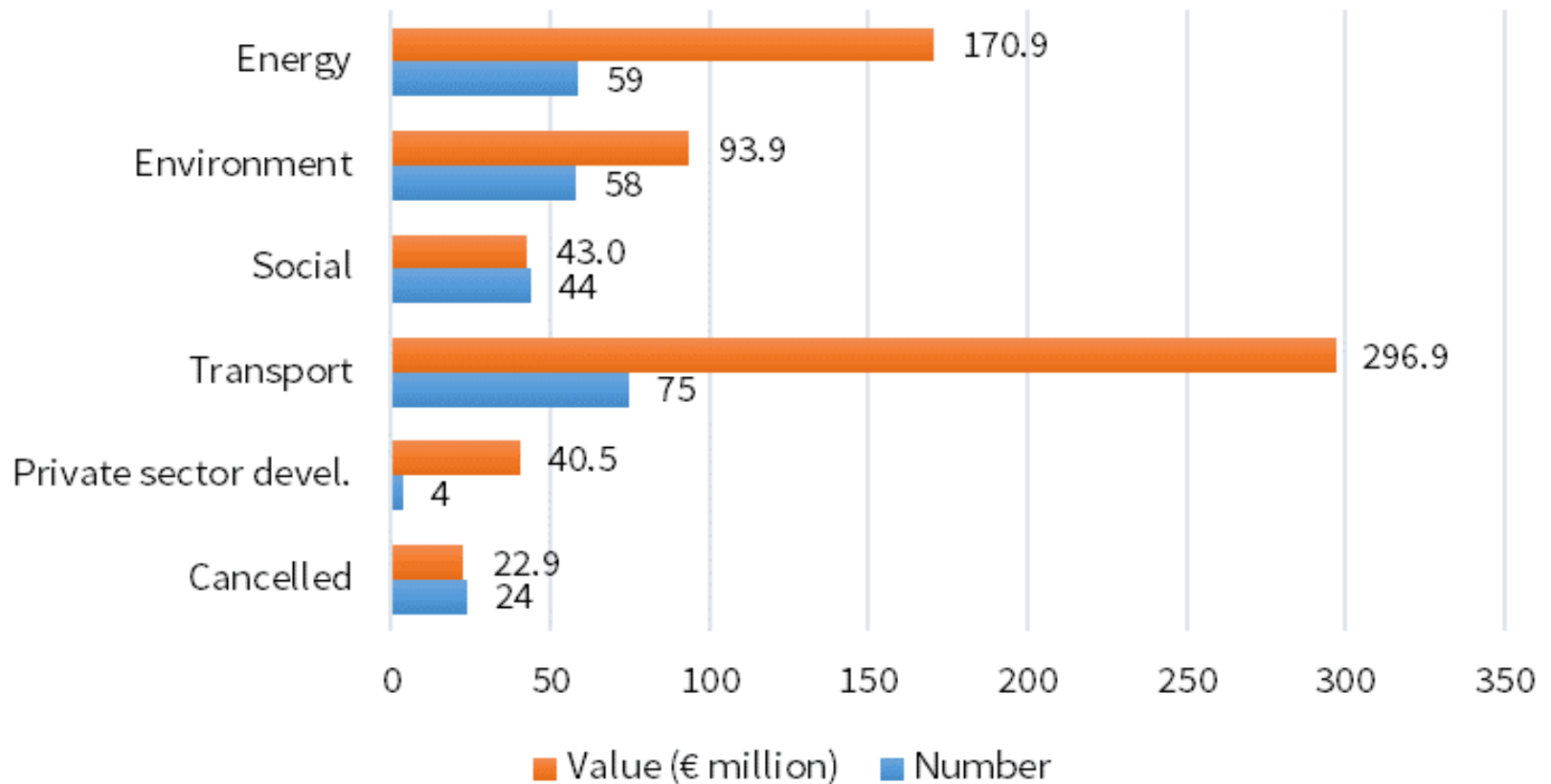
# Number & value of grants by type



# Projects supported by type of support

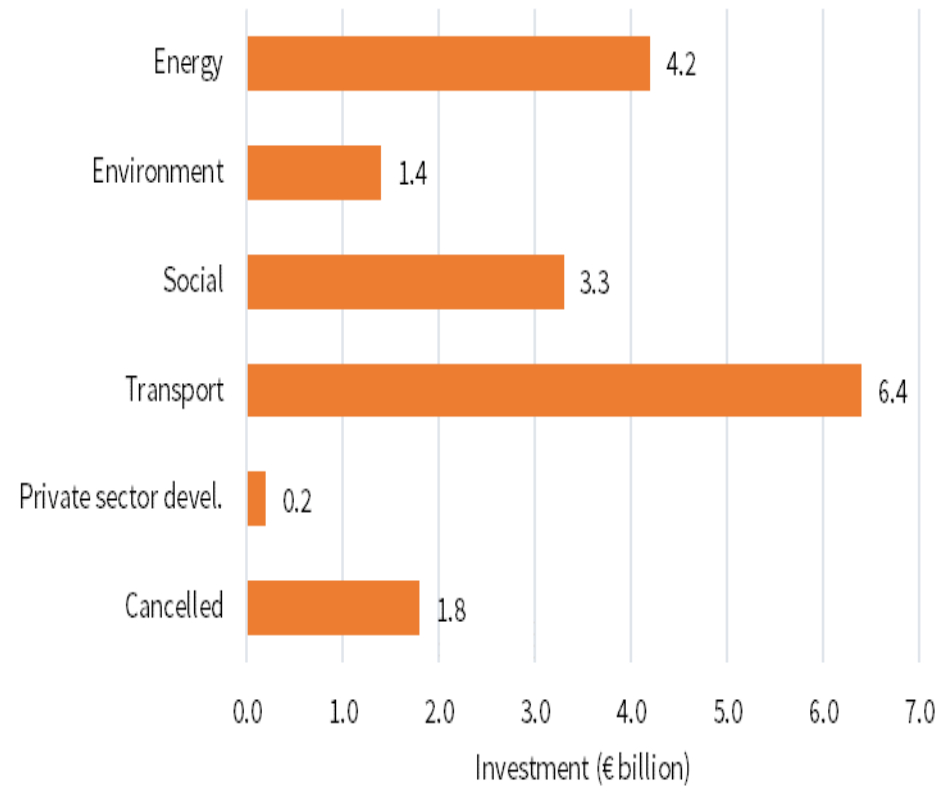
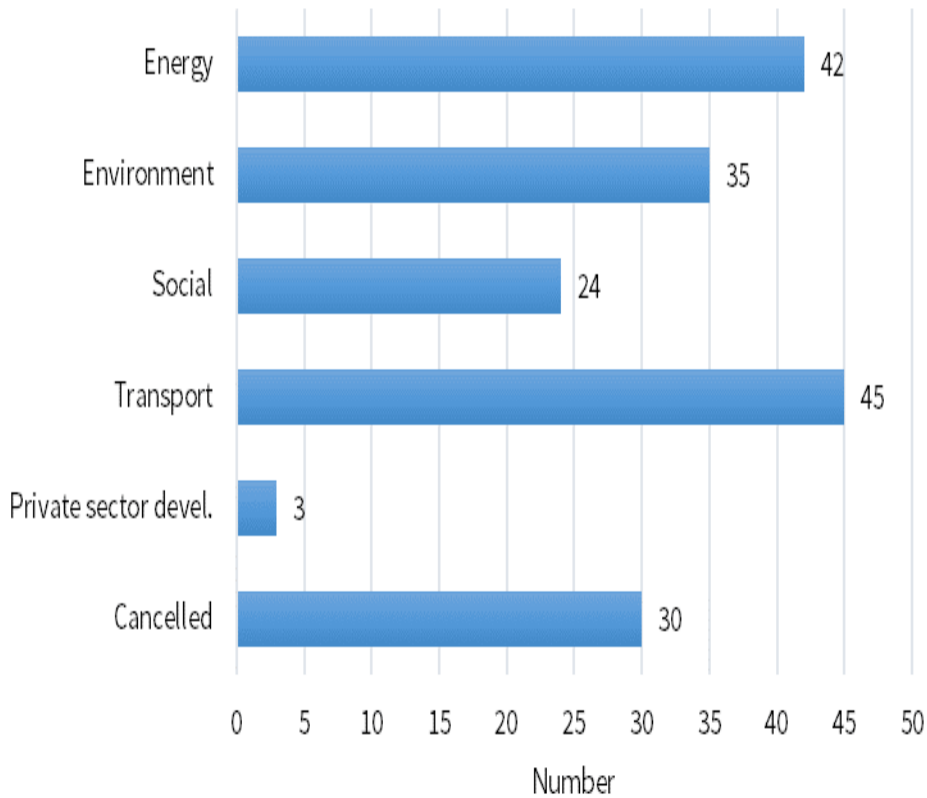


# Number & value of grants by sector

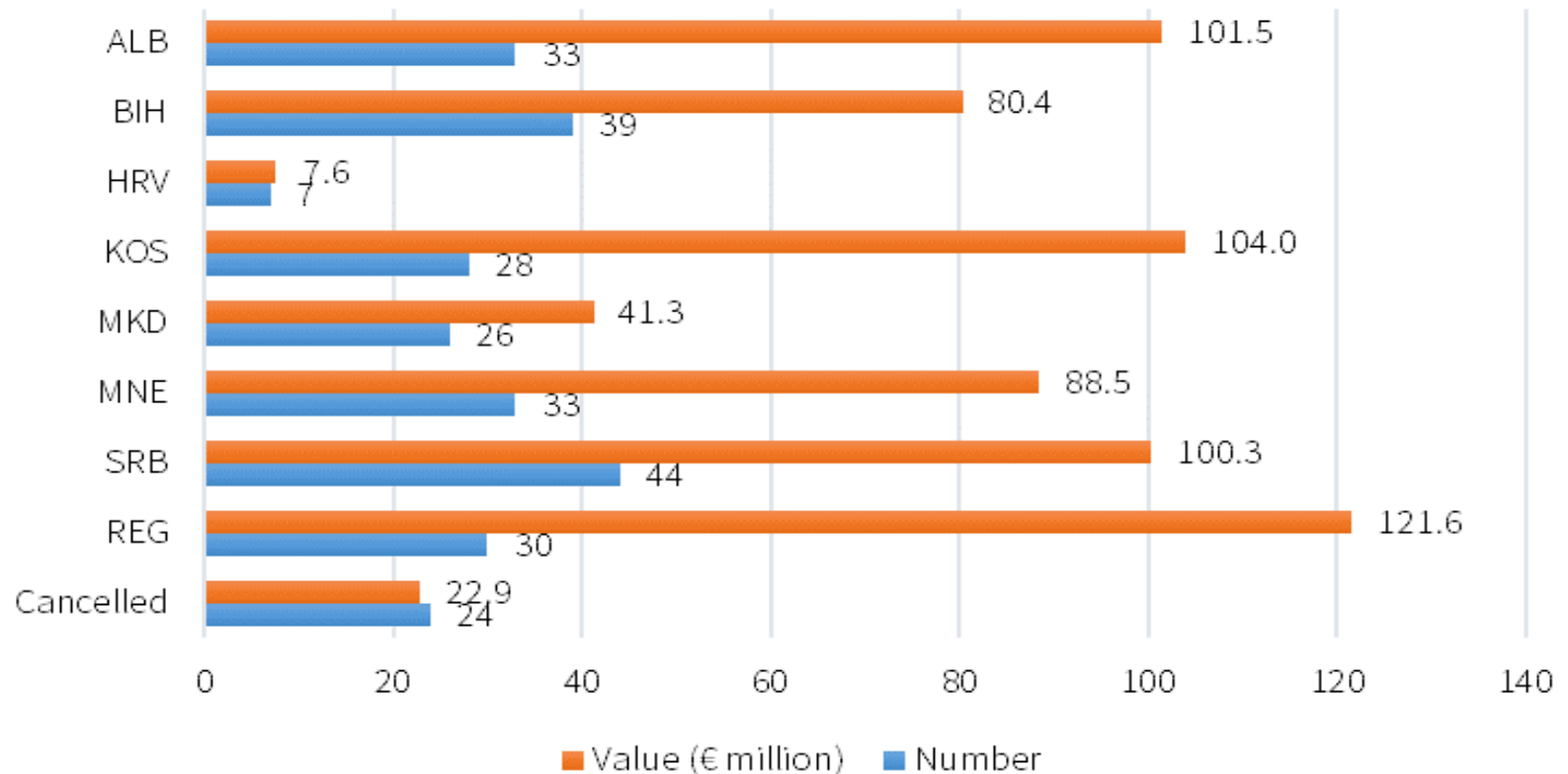




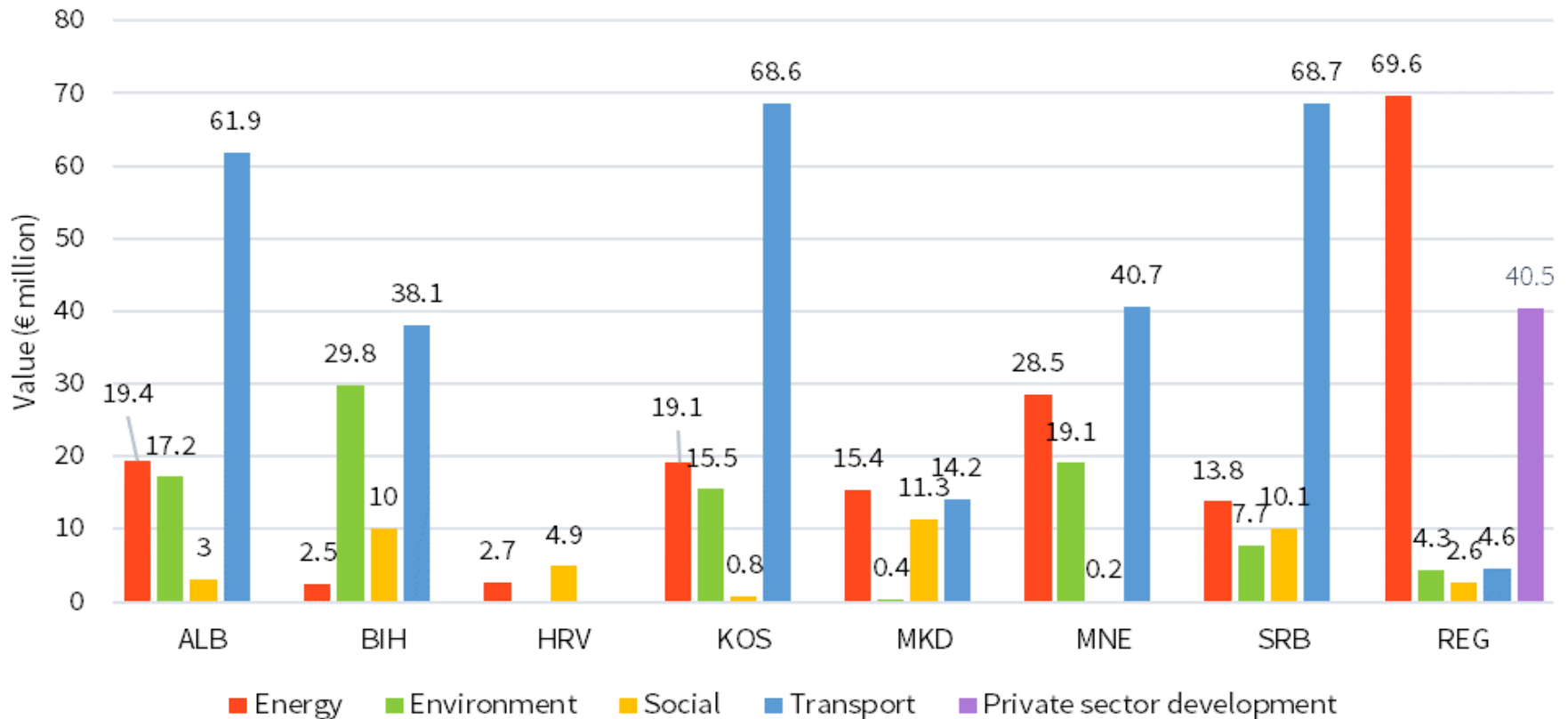
# Projects supported by sector



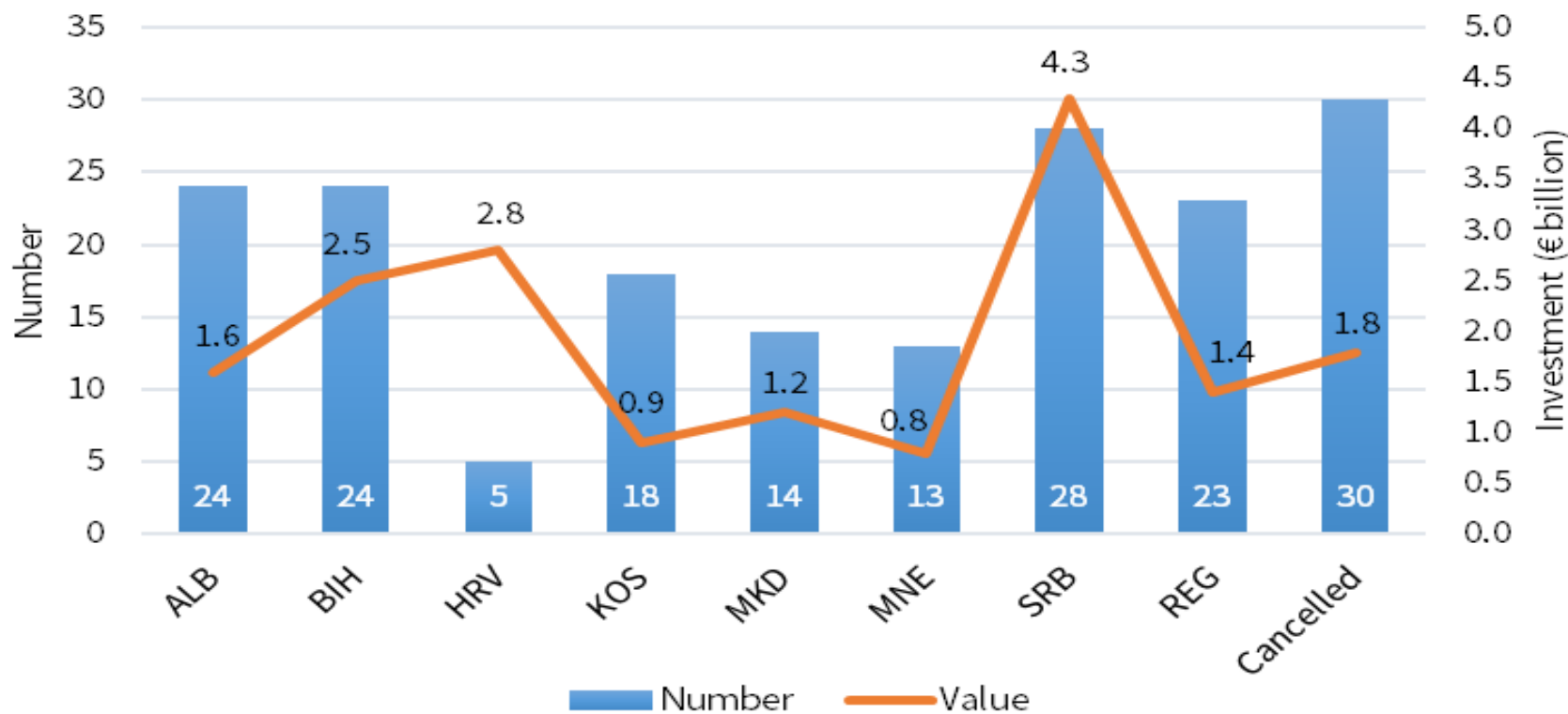
# Number & value of grants per Beneficiary



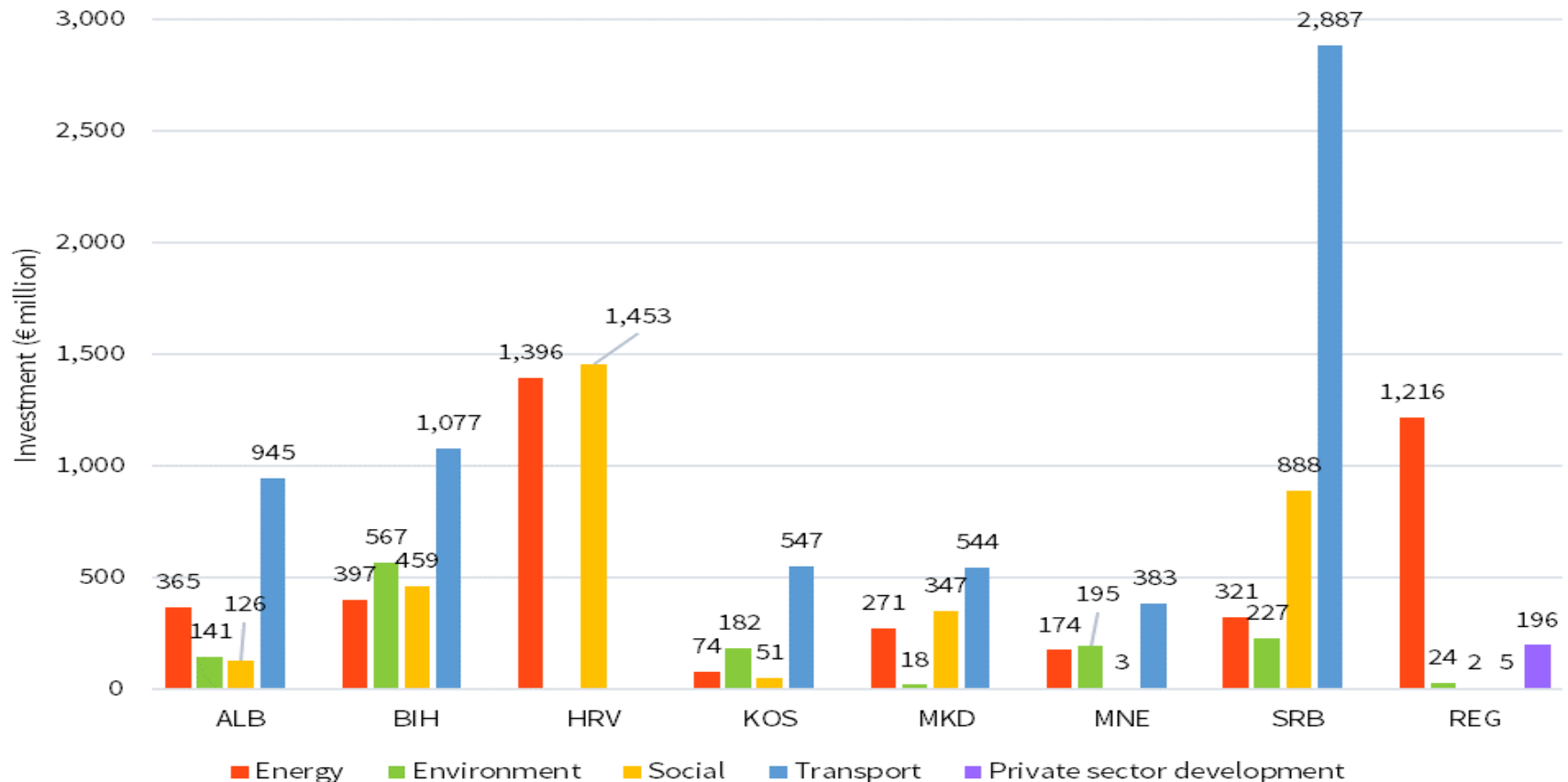
# Value of grants per Beneficiary by sector



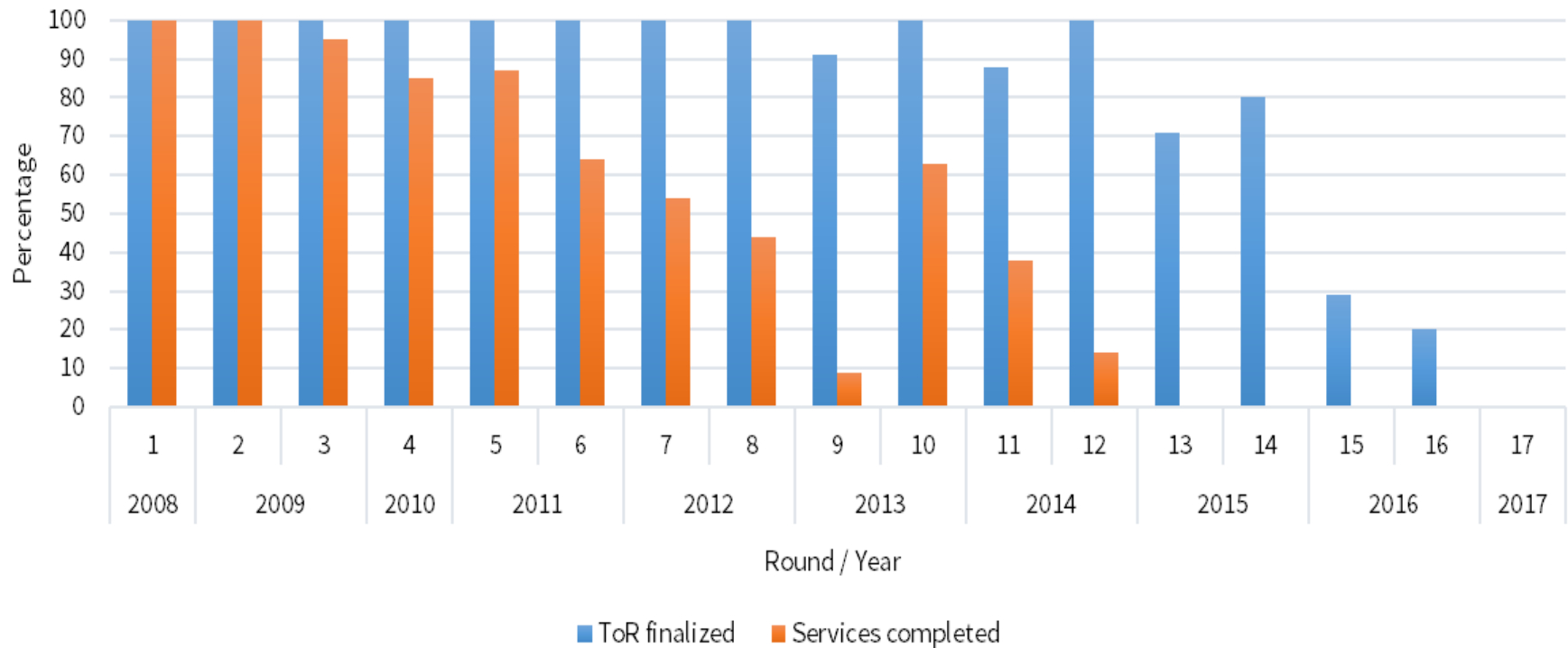
# Projects supported by Beneficiary



# Estimated investments per Beneficiary by sector

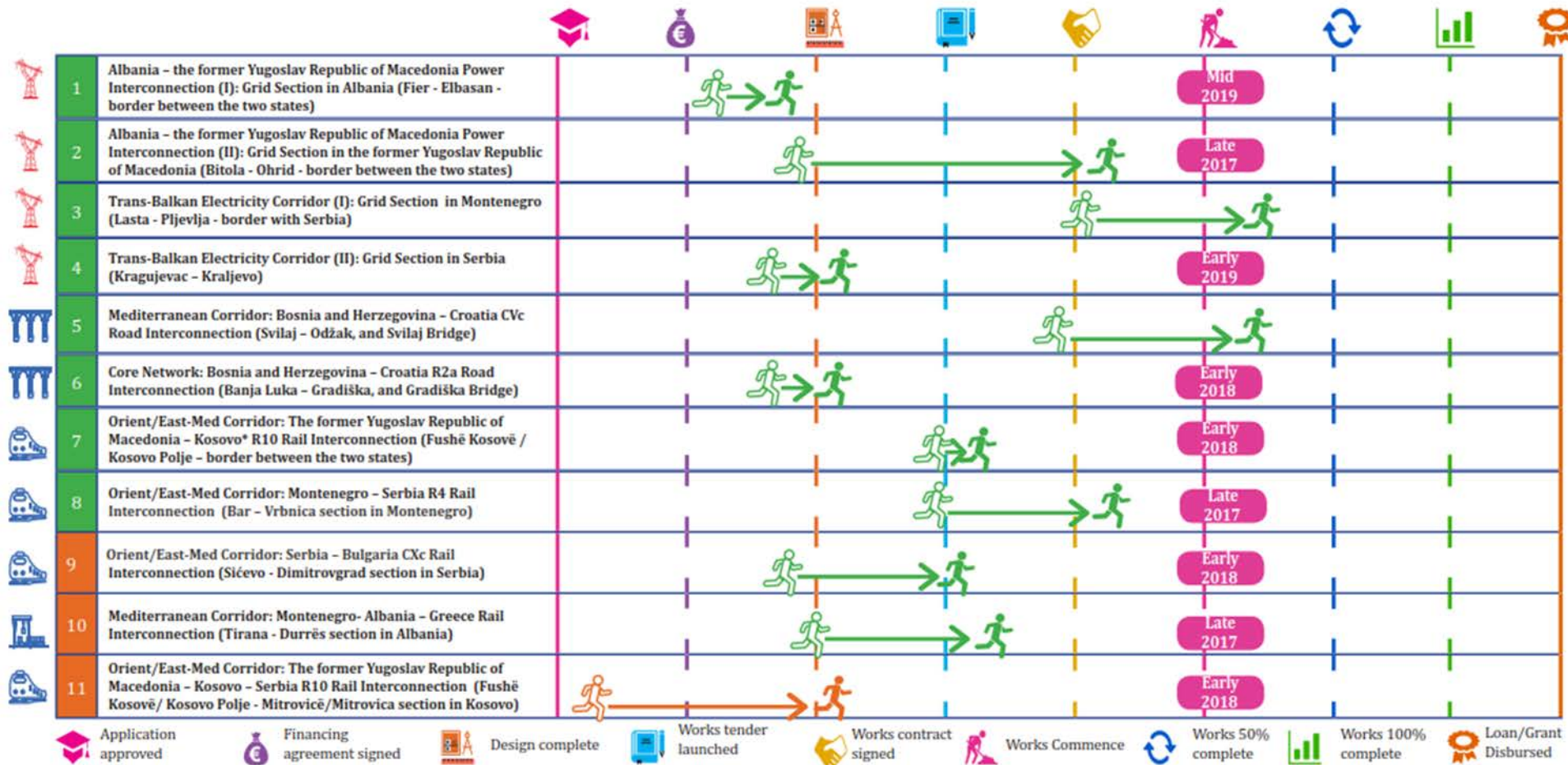


# Progressive development of TA grants




## 2015 and 2016 CONNECTIVITY AGENDA PROJECTS


### Progress to Date (November 2017)



 Application approved

 Financing agreement signed


 Design complete

 Works tender launched

 Works contract signed

 Works Commence

 Works 50% complete

 Works 100% complete

 Loan/Grant Disbursed

\*This designation is without prejudice to positions on status, and is in line with UNSCR 1244/1999 and the ICJ Opinion on the Kosovo Declaration of Independence.



July 2016 Status



Railways



Freight Terminal



Electricity Transmission



Road & bridge



## Portfolio development

- *260 total grants approved to 175 projects;*
- *24 grants cancelled, of which 1 replaced by a new application in a following round → 23 projects withdrawn financing under WBIF;*
- *Grants cancelled are all from Rounds 1-10, with the majority of cancellations caused by changes in Beneficiaries' priorities.*



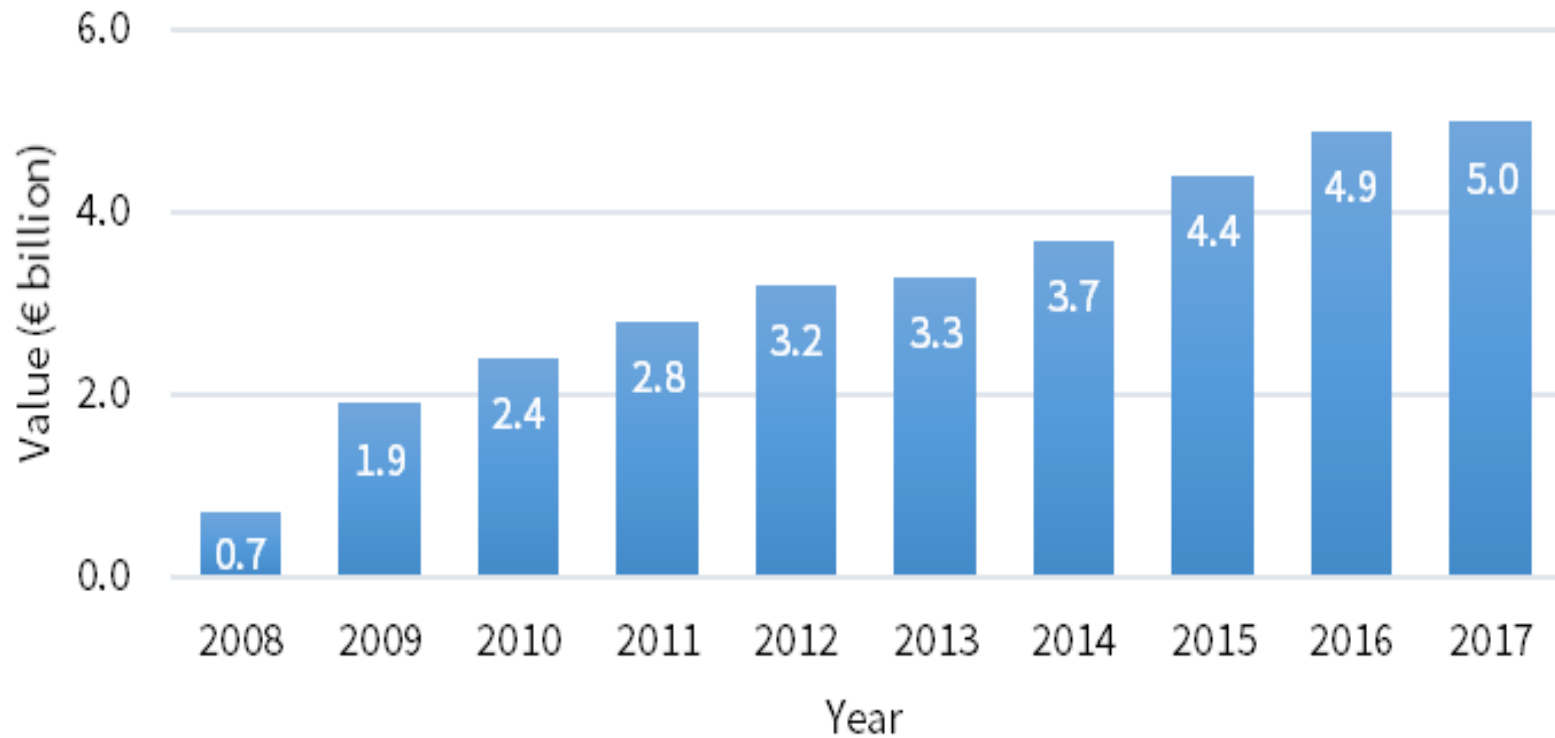


## Portfolio development (cont.)

*Other 7 projects cancelled after finalization of WBIF studies (FS / FAA / EIA):*

- *1 project proved unbankable (ENV);*
- *2 projects did not materialized due to priority changes (SOC);*
- *2 projects financed via IPA National (TRA, ENE);*
- *2 projects signed loans outside WBIF (TRA, ENE);*

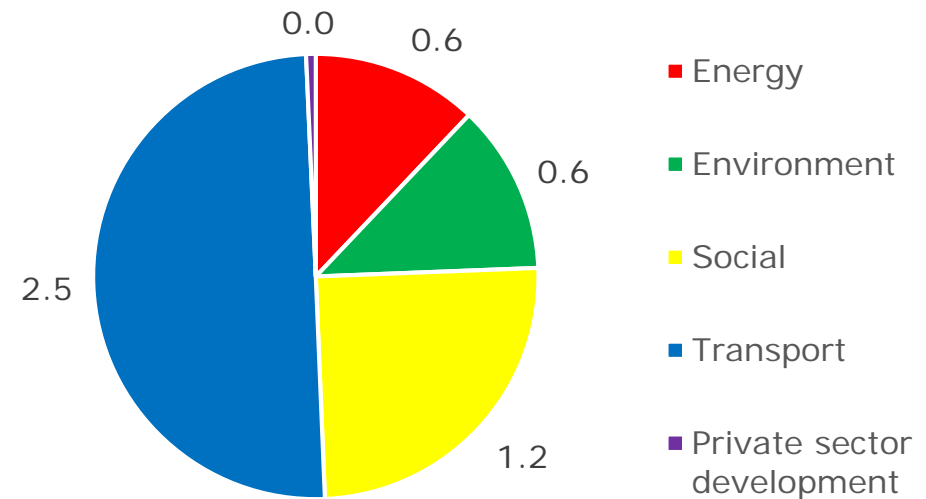
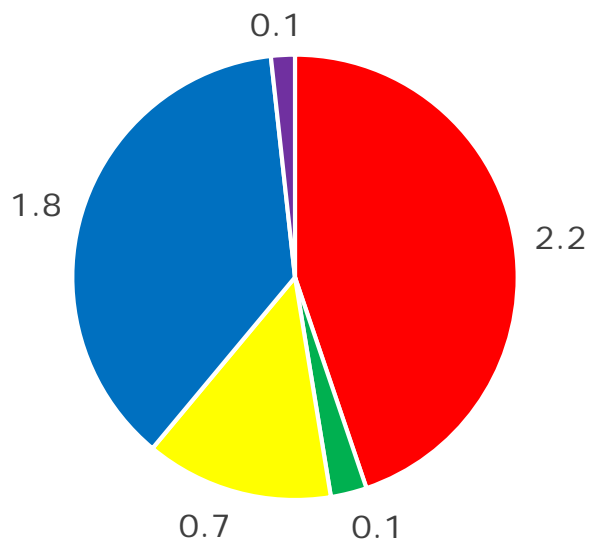
# Cumulative value of signed loans



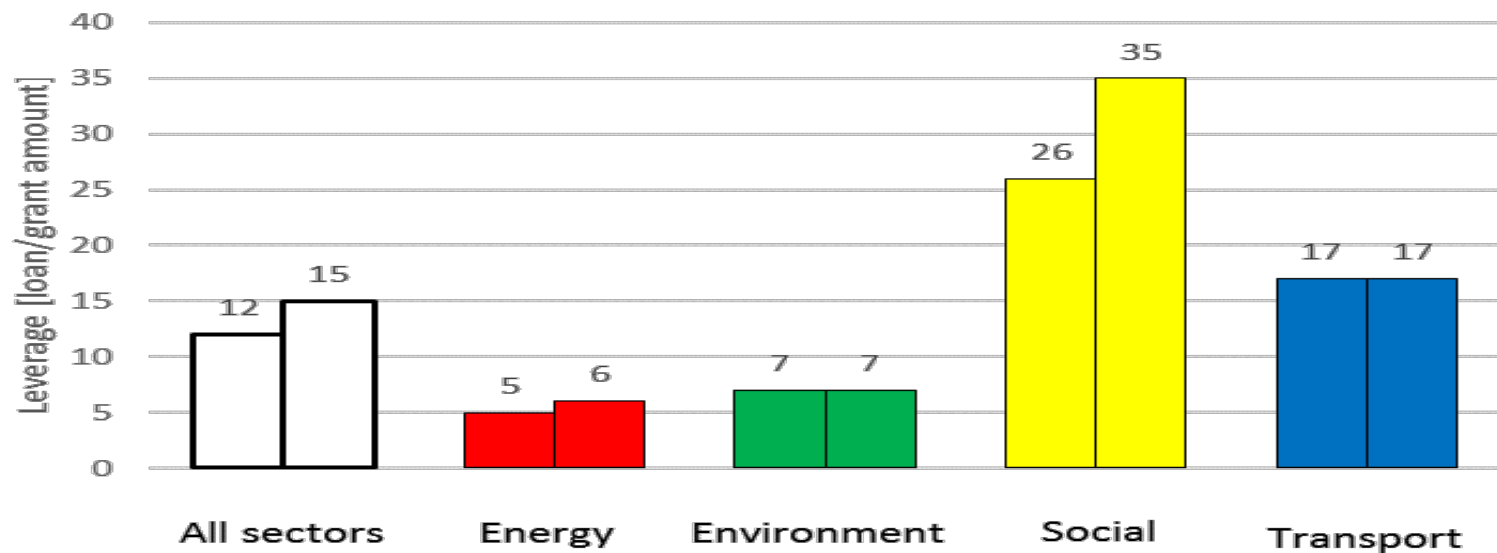
# Total loans per sector (€bn)

*Estimated*

*Signed*

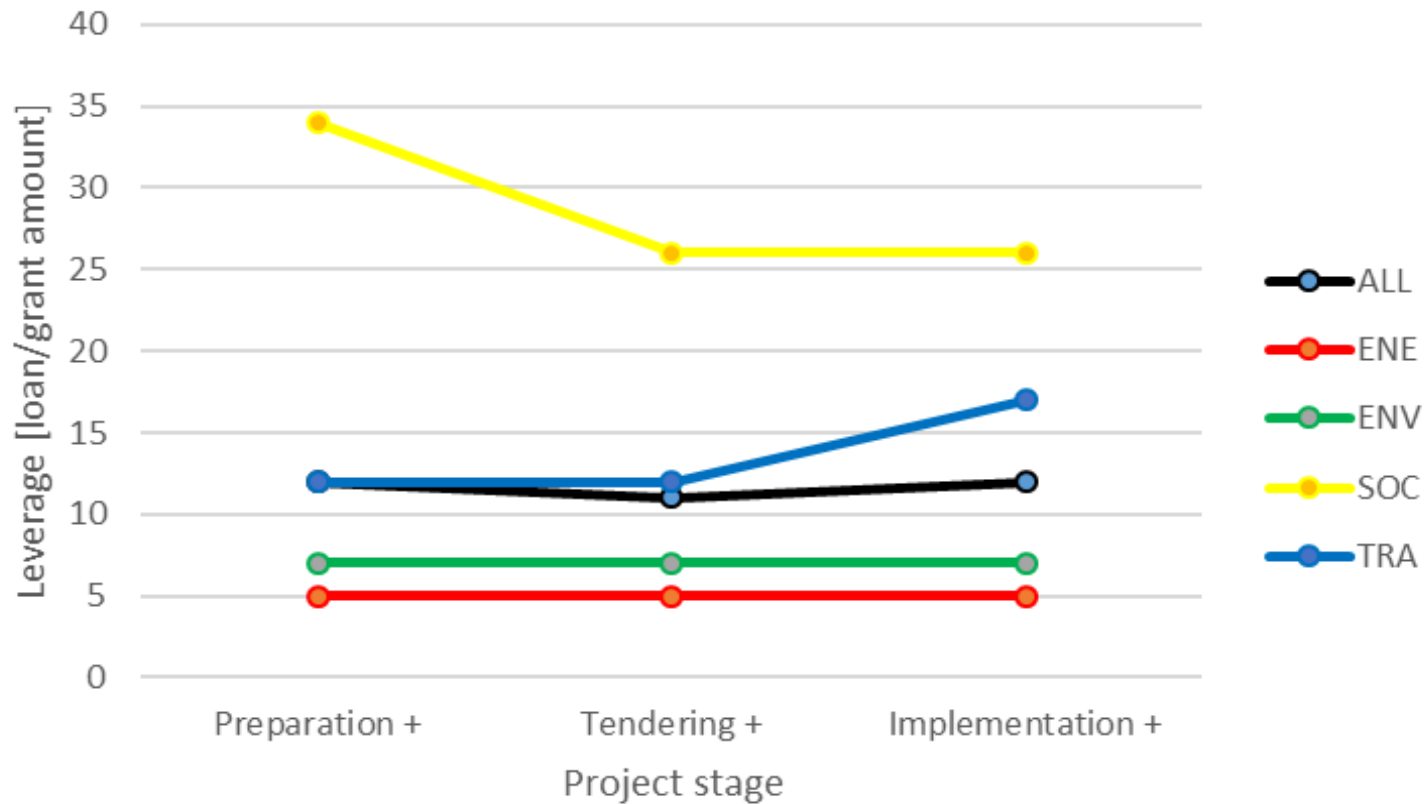


# Leverage for projects in the implementation stage

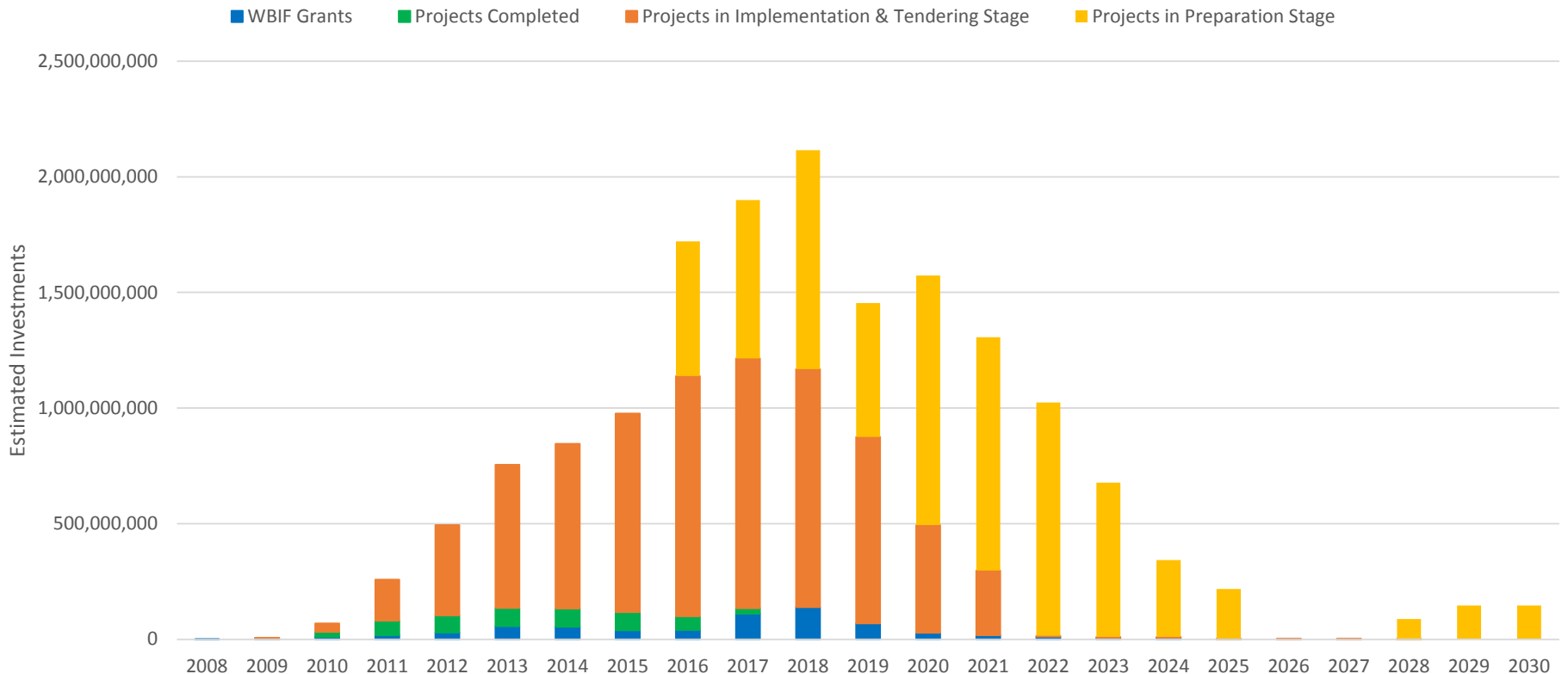


Serie 1: Signed loans  
Serie 2: Signed + Potential loans

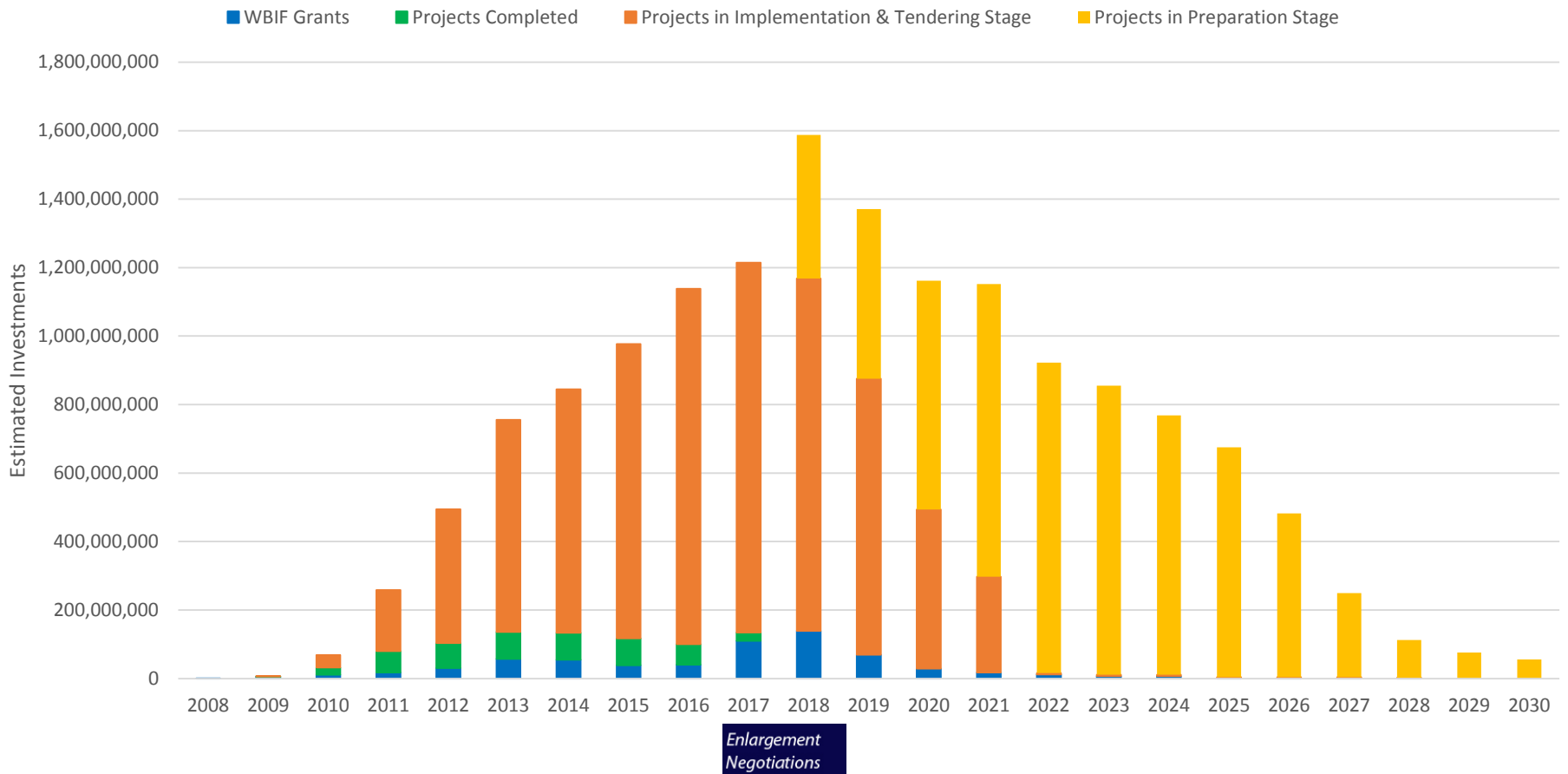
# Leverage for signed loans



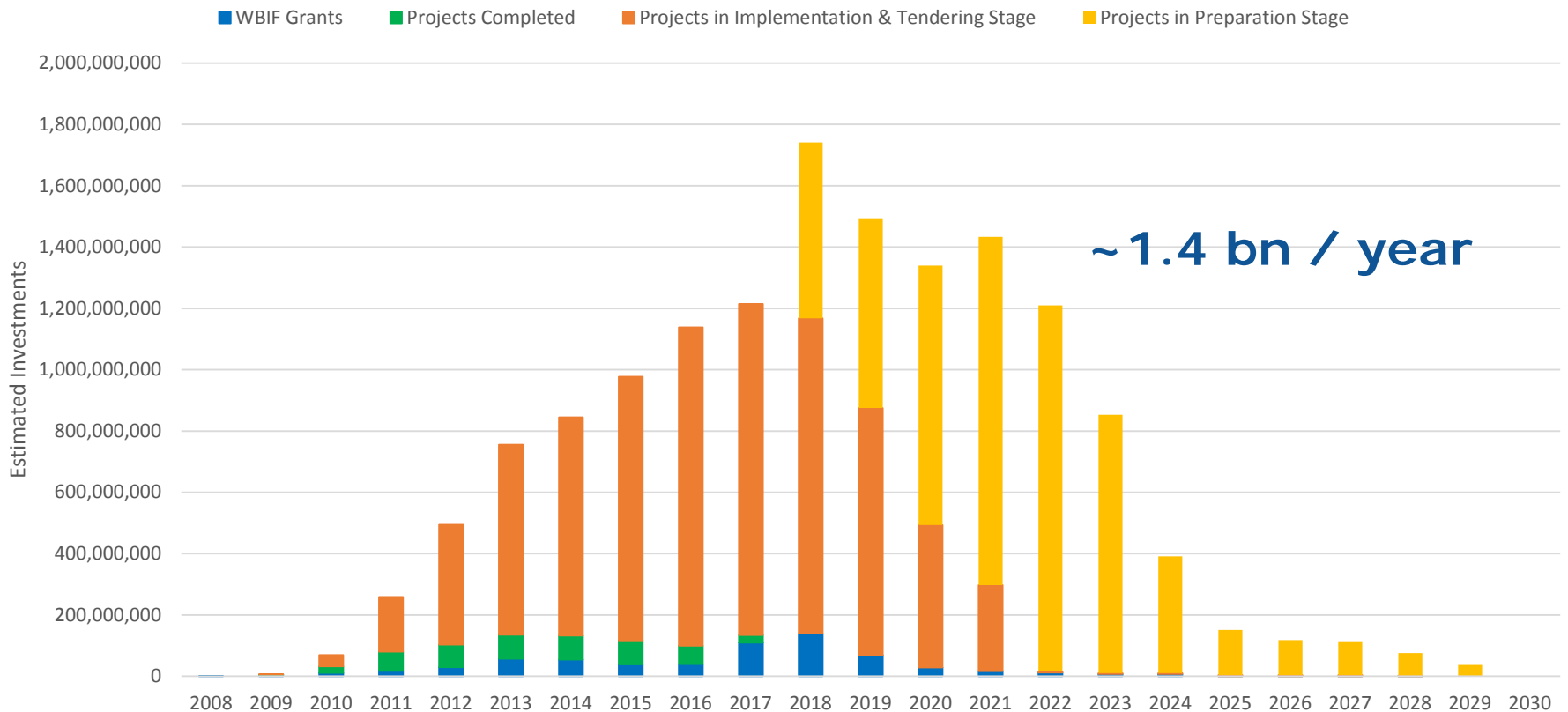
# Estimated investments based on start and completion dates in MIS



# Estimated investments assuming 6 years implementation period



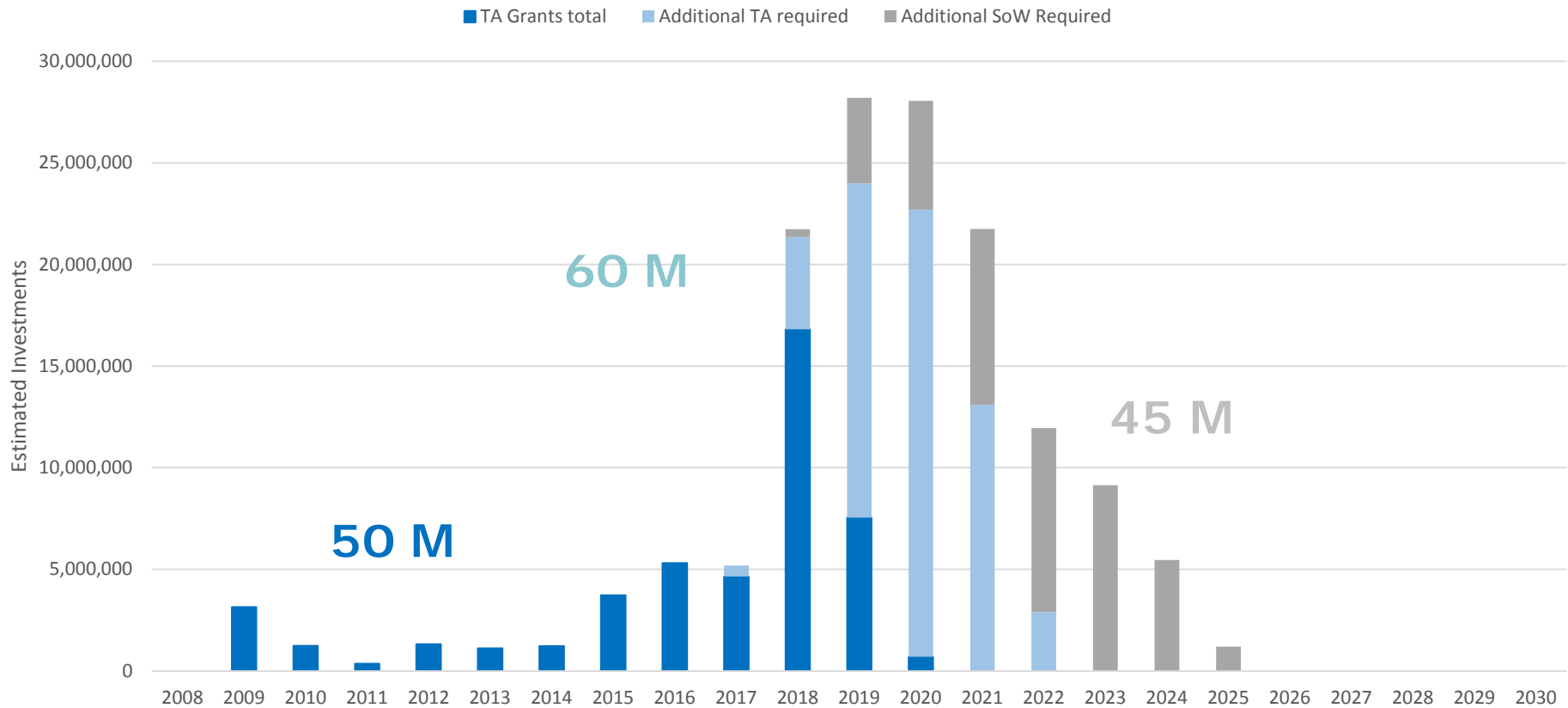
# Estimated investments assuming 3 years implementation period





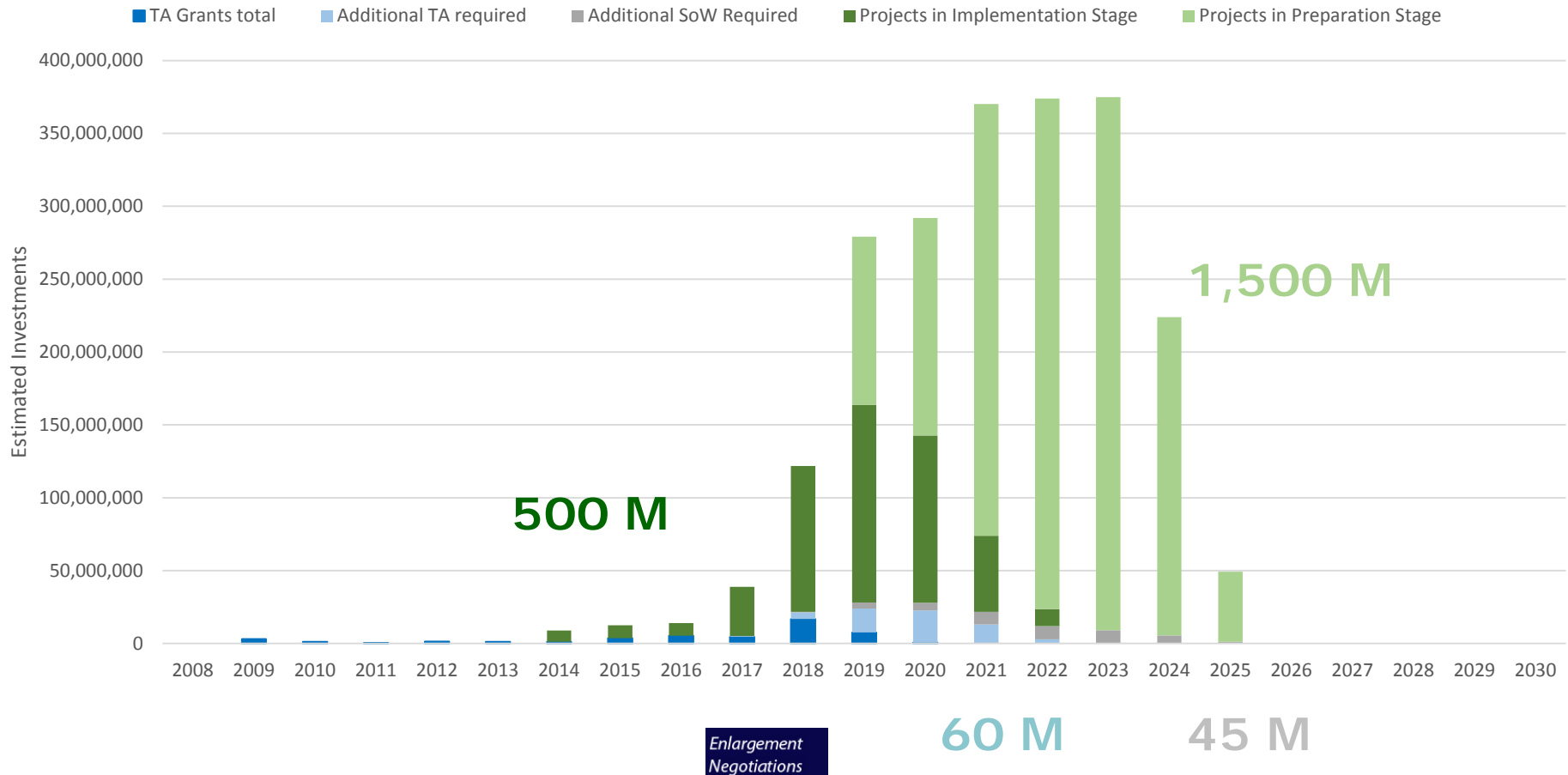


# Railway sector: TA Grants and additional required TA and Supervision for WBIF supported Projects





# Railway sector: Estimated investments and required TA and Supervision for WBIF supported Projects





**Thank You!**