

V. WBIF – Impact on the Ground

*Review of the latest status of the WBIF
pipeline*

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WBIF Monitoring Report



EU Enlargement

Monitoring process

- Database held in MIS Monitoring Module
- Updated every six months by Reporters (15 No)
- Monitoring views exist for each Stakeholder
- Reporting since Nov 2010

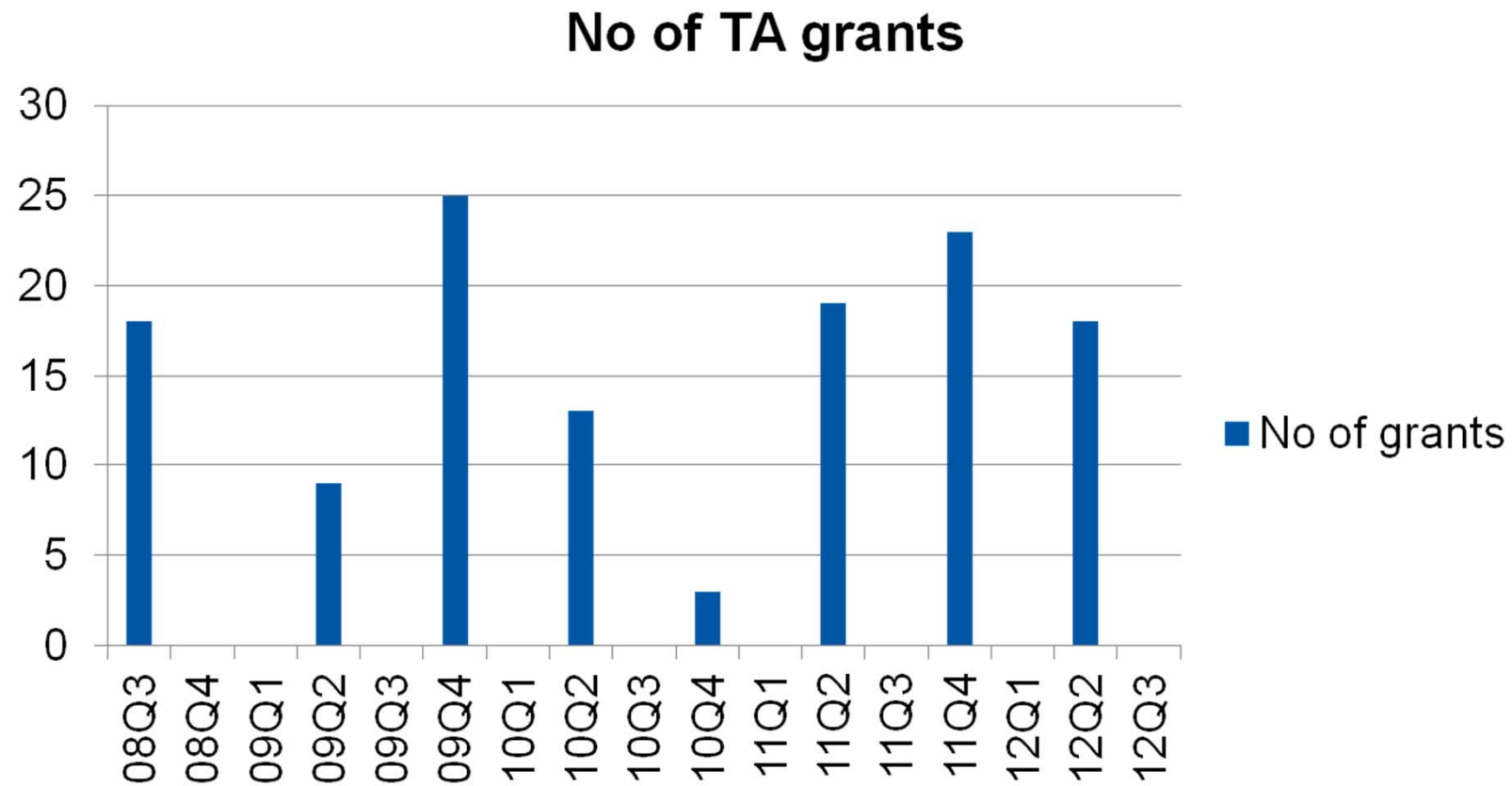
Presentation of report

Report structured to present:

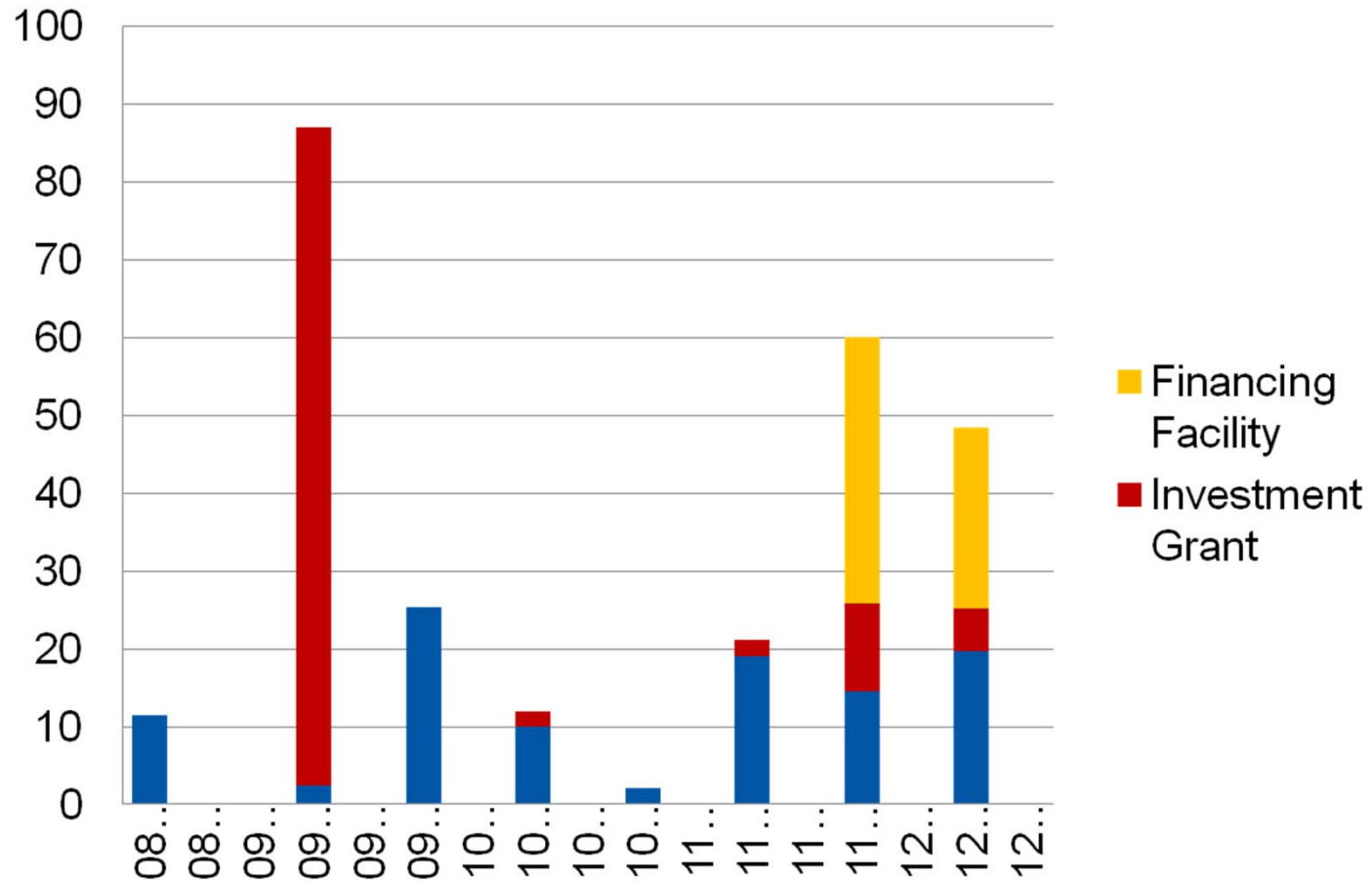
- Composition of pipeline
- Joint Grant Facility
- Joint Lending Facility
- Charts - full data set



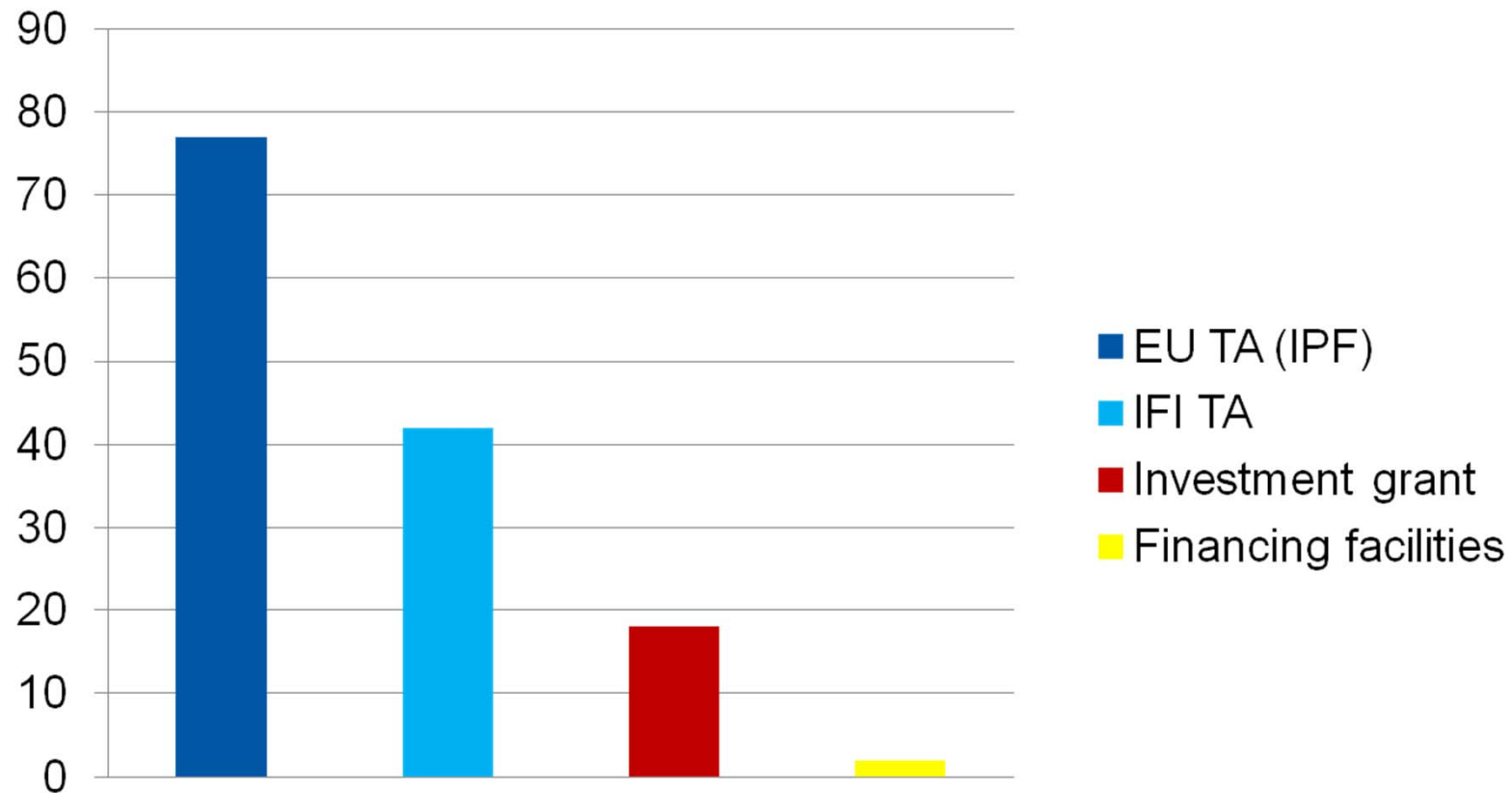
TA Grants awarded by Round



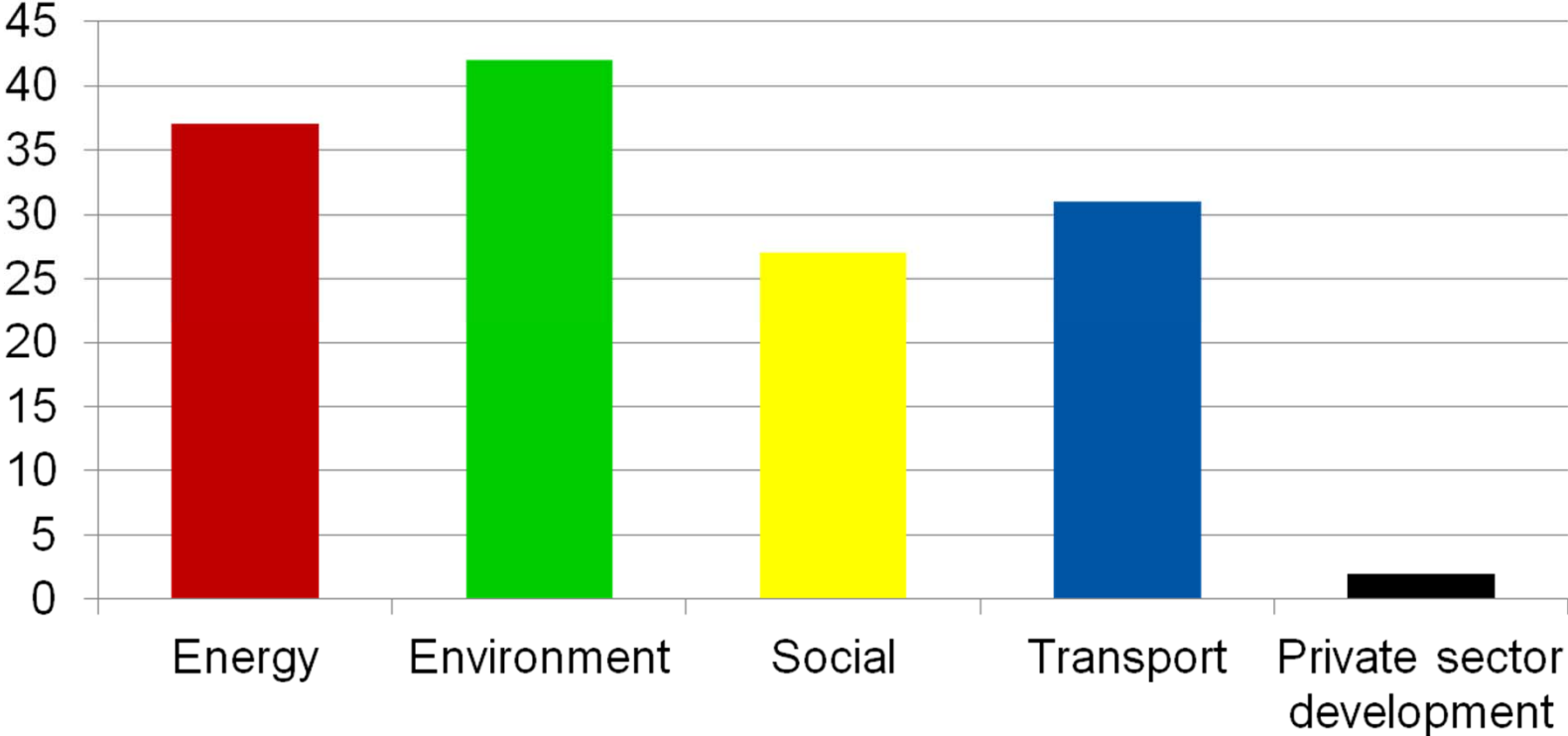
Value of grants by Round (€million)

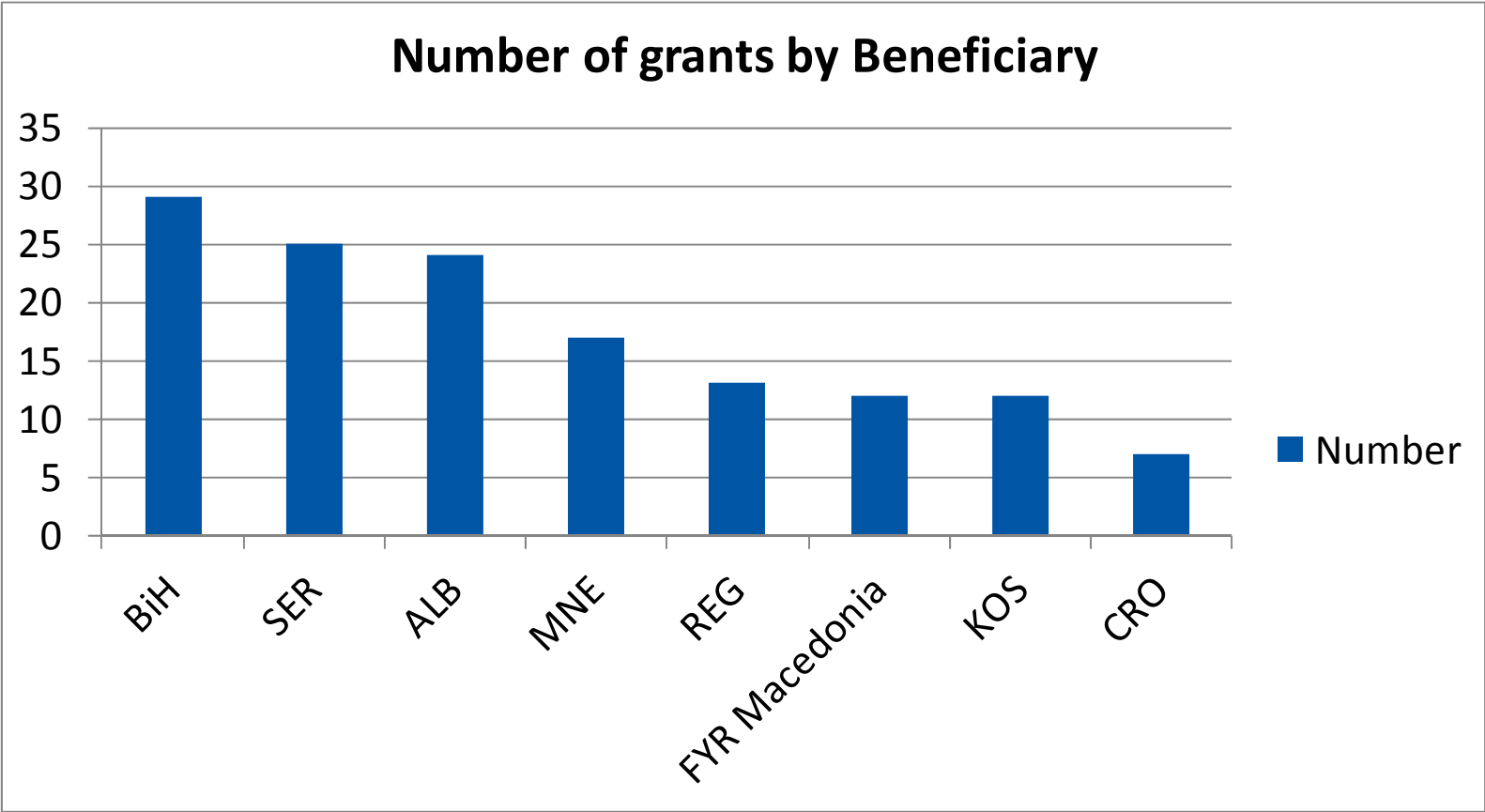


No of grants by type of grant

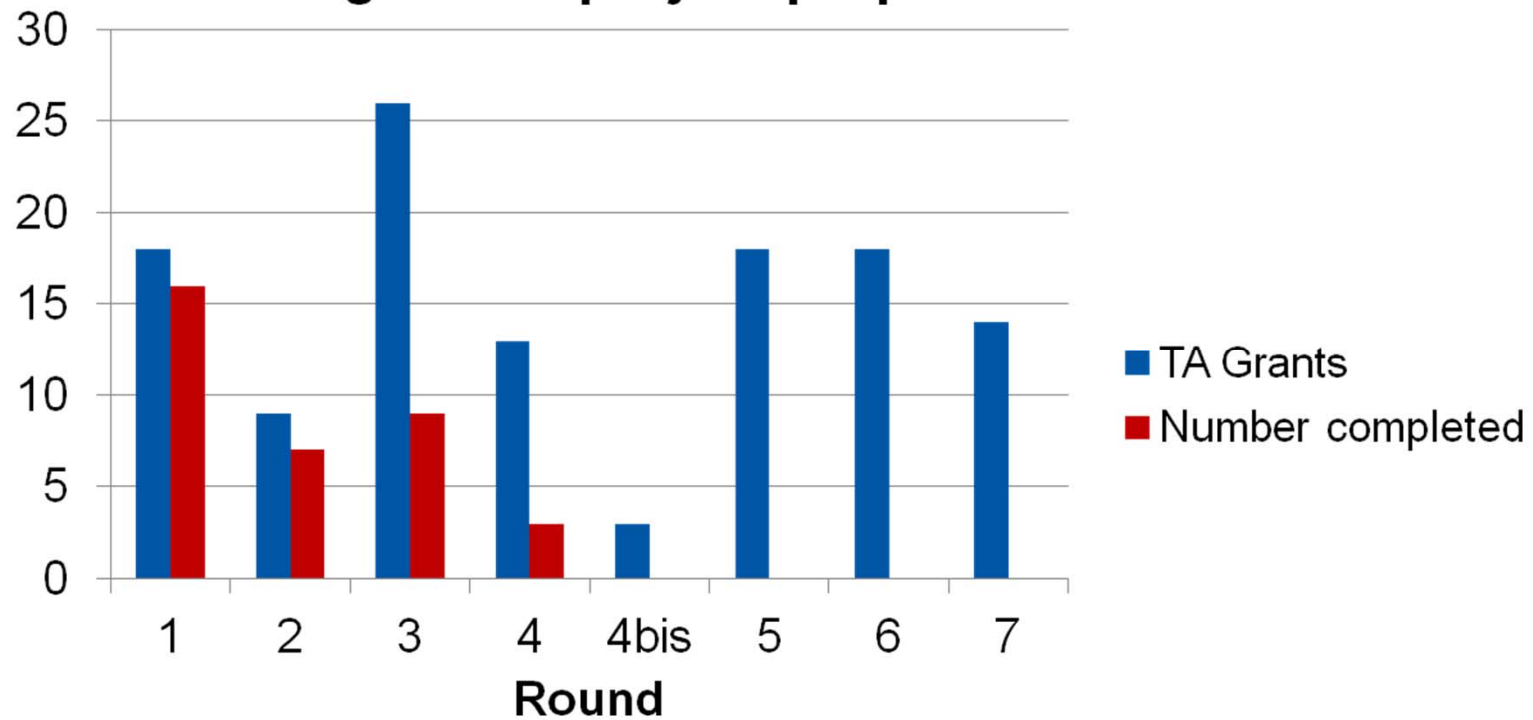


No of grants by sector



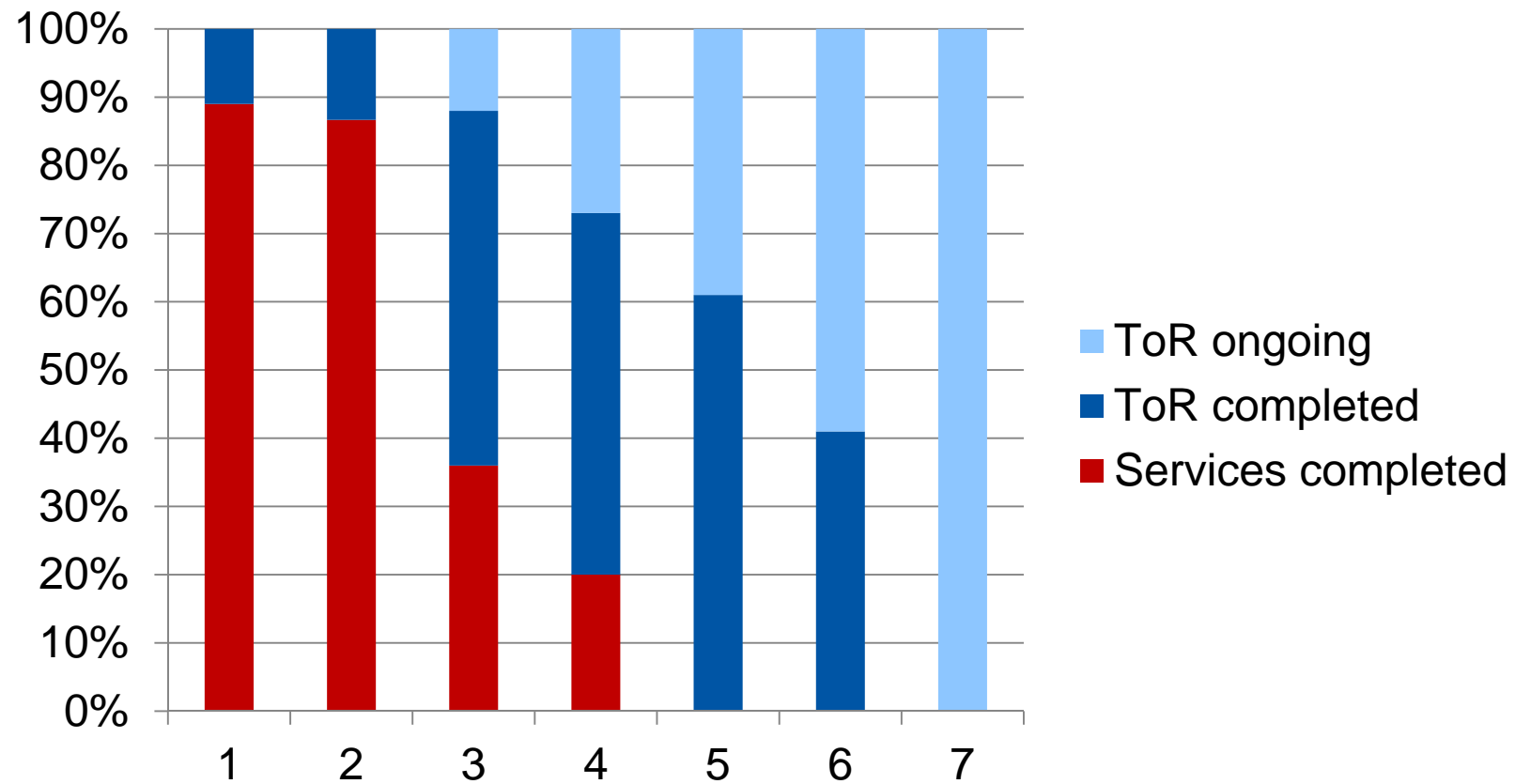


Progress in project preparation studies

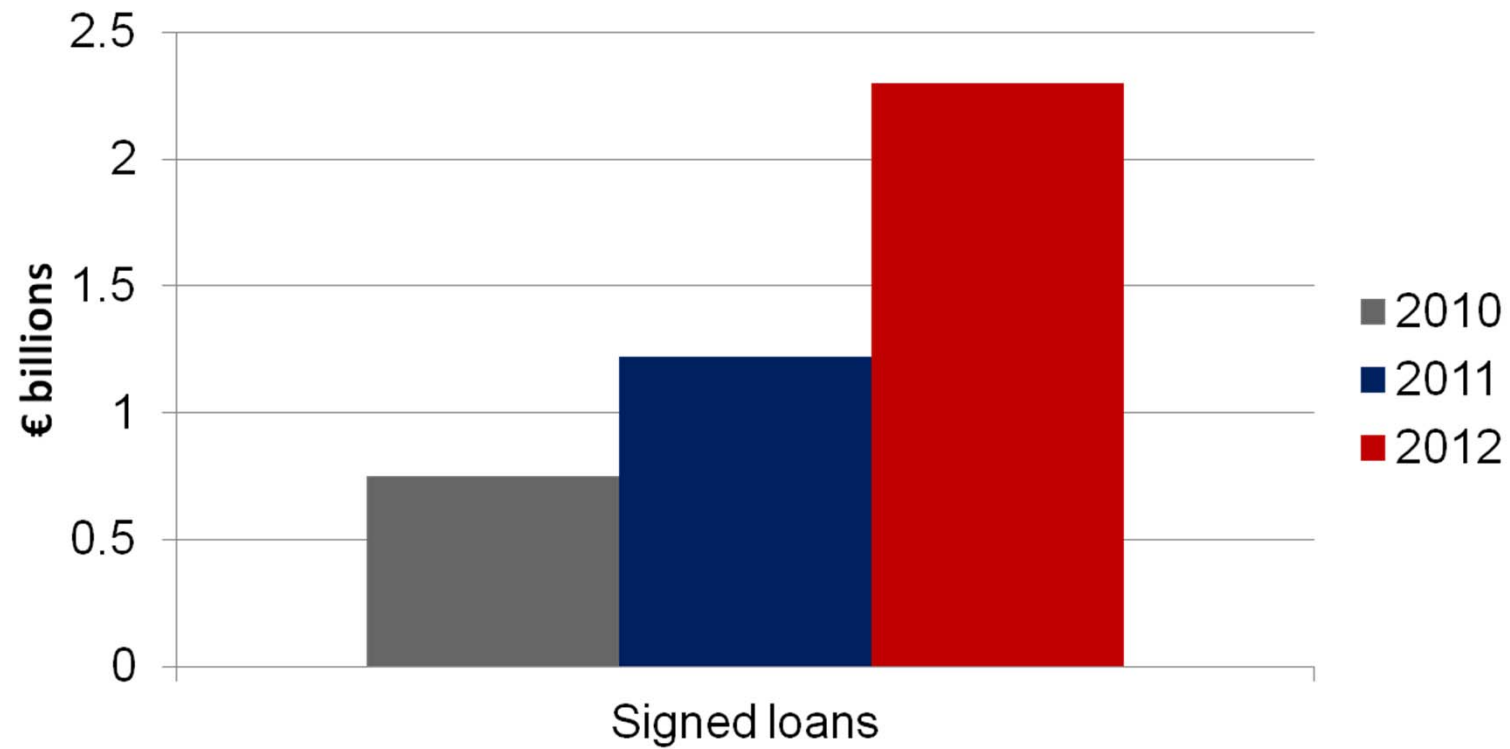


EU Enlargement

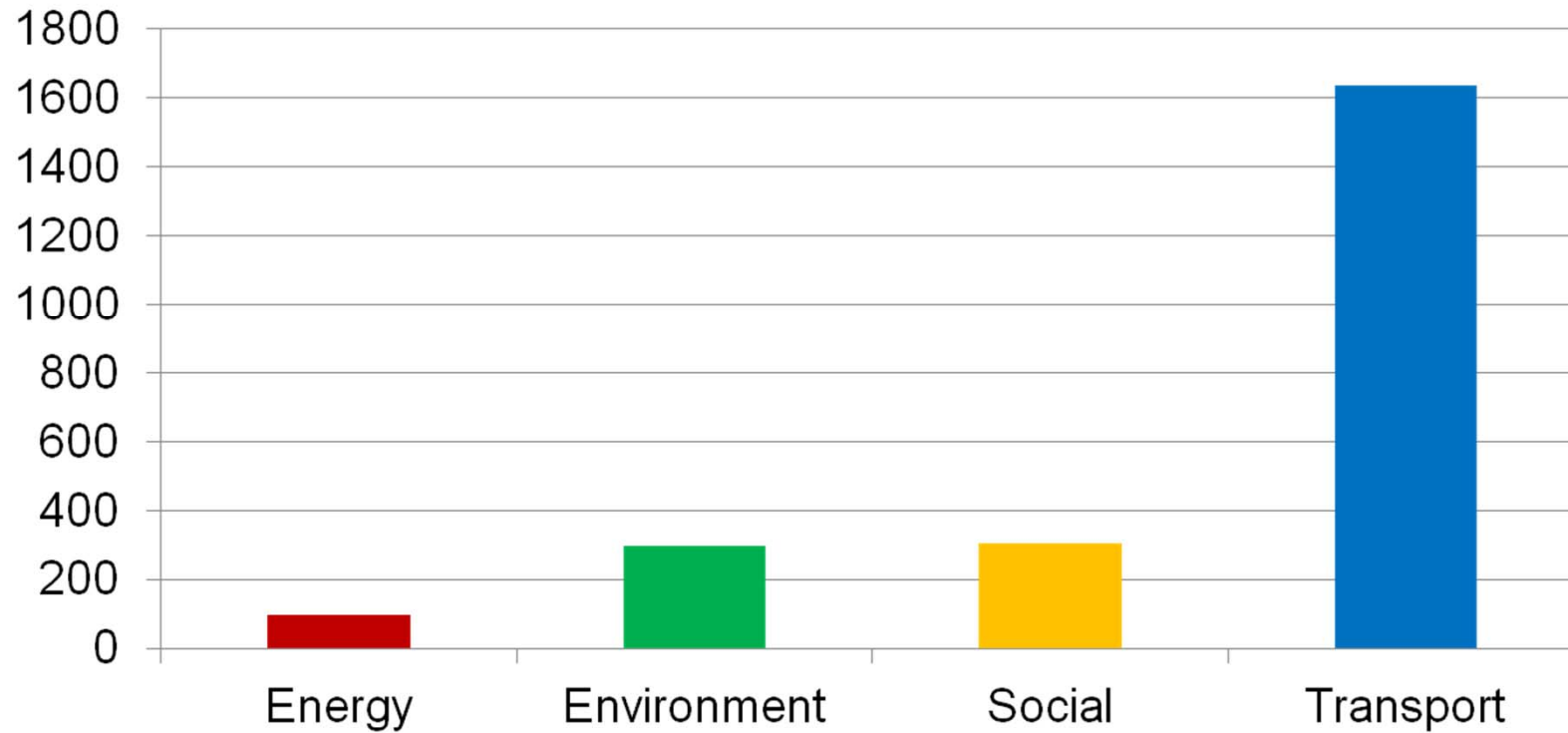
Percentage complete of TAs by round

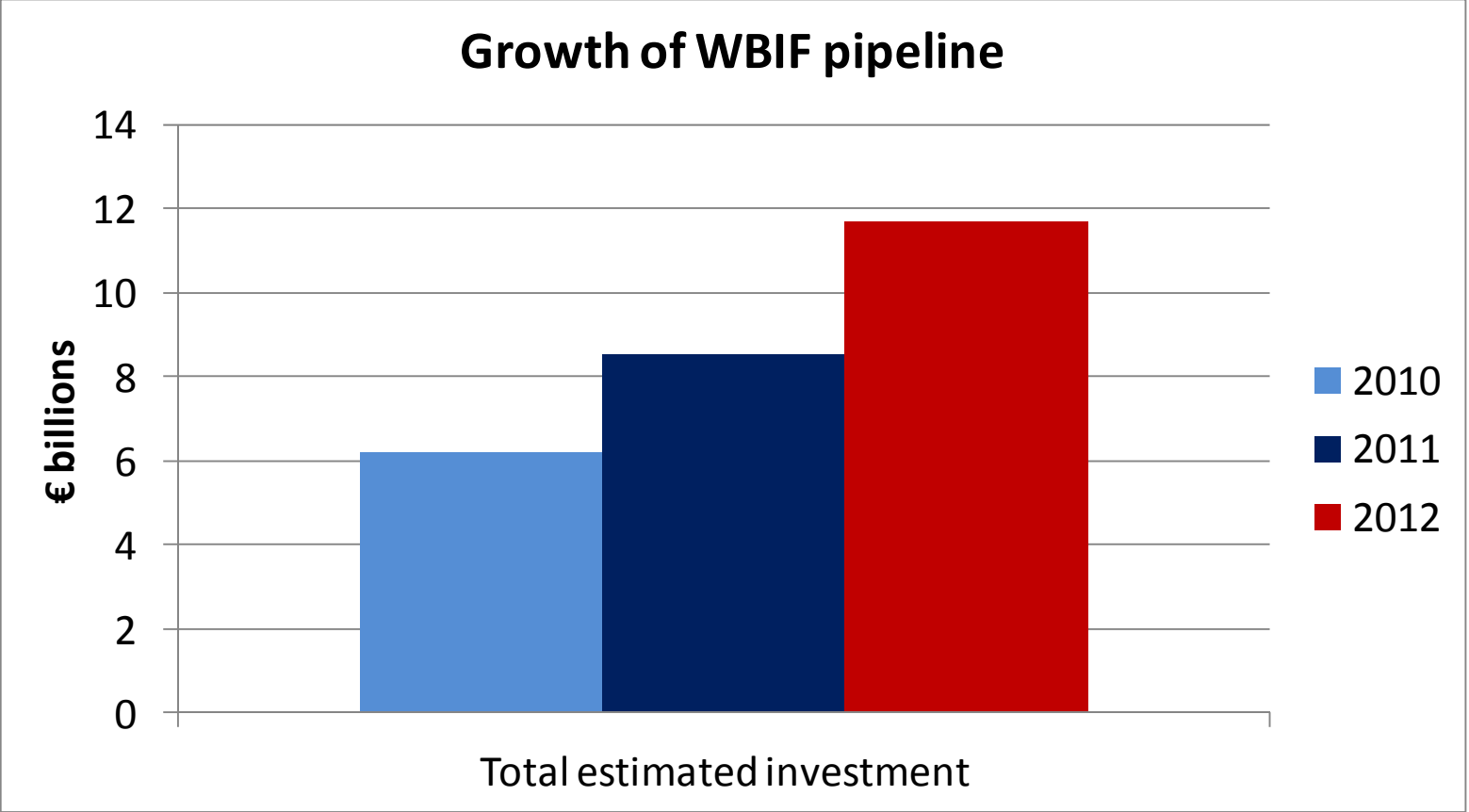


Joint Lending Facility

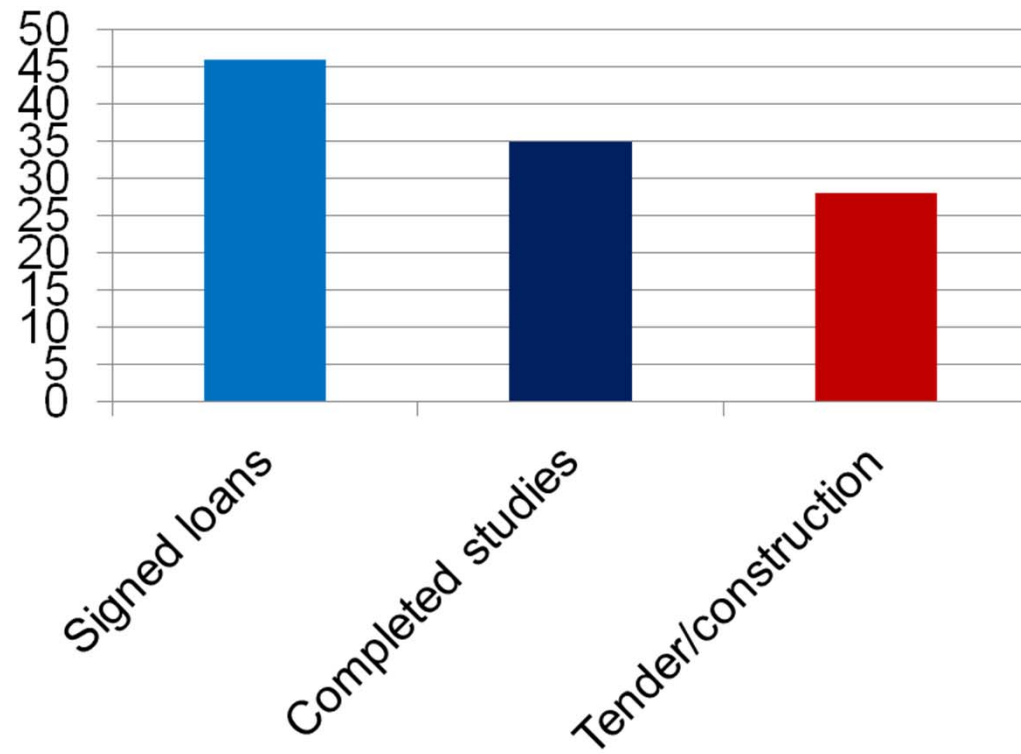


Signed loans by sector (€ millions)





Progress towards construction...



Conclusions

- Pipeline has grown steadily over seven rounds
- Has significantly exceeded original target
- Project preparation is progressing satisfactorily on a round by round basis
- Signed loans increasing significantly > €2 billion
- 28 projects at tendering/construction

Recommendations

Review prioritisation for next rounds in light of:

- Constraints due to limited fiscal space
- Impact of economic crisis in the region