



WBIF 2.0 Recommendations by 28th PFG



21st WBIF SC meeting, London, 16-17 December 2019



Background

- WBIF “new methodology” adopted 13th WBIF SC adopted new methodology
 - “mid-term” review of the new methodology;
- WBIF self-assessment, IAS audit, IPF evaluation + discussions at PFGs and SCs
- COM adopted the Strategy for the WBs “credible enlargement perspective”
- WBIF evolvement WBIF 2.0 & WBIF 3.0
- WBIF 2.0 working group establishment at 27th PFG (Tirana May 2019)
- The full WG met twice, sub-working groups: MIS and reporting
- Recommendations
 - submitted to 28th PFG, finalised, disseminated (09 Dec 2019)
 - subject to approval of the 21st WBIF SC



Recommendations: General Remarks

- Recommendations Nr 1 to 4 are “overall recommendations”
- Recommendations Nr 5 and 6 are technical recommendations
- Implementation of recommendations in 2020
- Working Groups will continue, new WG on legal drafting
- Review clause

- Recommendations are as per final send out (09/12/19)



Nr. 1: WBIF Organisational Advancement and Completion of the EDIF Integration

- **WBIF 2.0 Governance: three half day sessions** on (A) “Policy and Strategy, (B) “Sector Session: Infrastructure” and (C) “Sector Session: Private Sector”. Together with the participation and observer statuses.
- Current WBIF & EDIF bodies, their **voting remains** intact until such time the governance documents are updated; the two issues to be mentioned: en-bloc approval and 2nd PG meeting only when needed.
- Integration of **EFSE, REEP and GGF: will be associated** with the WBIF in the **future**.



Nr. 2: Reporting requirements

- The **Annual Implementation, Final Implementation & Summary Implementation Reports will be restructured**, streamlined and new deadlines introduced.
- The **MIS will be updated** and distinguish between these reports.
- The **WBIF Monitoring Report** shall only be submitted **once per year** to the June WBIF SC meeting.



Nr. 3: Implementation of Technical Efficiency Gains

- The **Grant Application Form** will be updated, more **detailed description of the action** with more detailed **justification of the requested budget / grant**.
- **Supervision of works will no longer** be eligible under the IPF instrument.
- **Detailed Design and Tender Document GAFs:** ENV, SOC only within the first **24 months** and ENE and TRA first **18 months** of an IPF's duration.
- **Deadlines for beneficiaries** will be introduced.
- The **ToR drafting process** shall be enhanced and **structured more efficiently**.
- **IFI loan requirements** shall be appropriately reflected.
- The **GAF and MIS for EDIF** shall be developed and finalised with priority.



Nr. 4: Further improvements in Communication & Visibility (C&V)

- Better **structuring and description of C&V actions** by WBIF Secretariat.
- Pre- and post-event announcements and publications on the WBIF website.
- Increased coordination of C&V events on the ground, through the WBIF Country Managers.
- Focus on impacts and results.



Nr. 5: Establish a legal sub-WG reflecting amendments to governance documents

- Establishment of a legal sub-working group charged with the updating of the WBIF governance documents.
- The WBIF Secretariat is mandated to update the non-governance documents and to engage with the WBIF stakeholders as appropriate and required in this process.



Nr. 6: Review Clause

The above mentioned **recommendations** will be **reviewed** by the **WBIF Steering Committee (SC)** subject to their concrete arrangement, implementation progress and impact, and any future decision with implication on the WBIF, especially with regard to IPA III and IPF. Amendments will be proposed for discussion and approval, if appropriate, in the course of upcoming WBIF SC meetings, at the latest at the 25th WBIF SC meeting (December 2021).