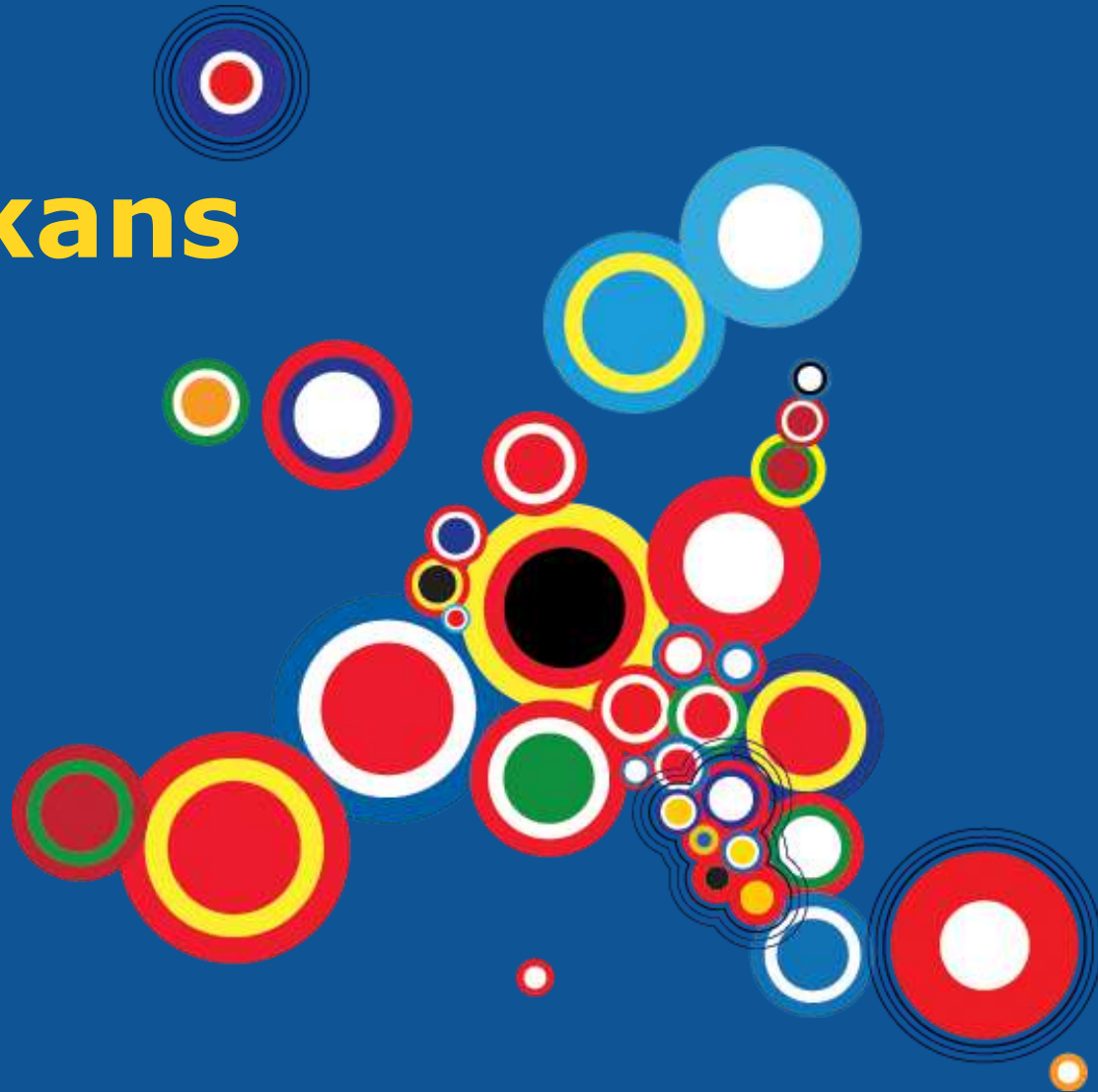




Western Balkans Investment Framework

NIC/SPP Framework
State of Play



Results Expected

- A. Methodology prepared and adopted**
- B. NIC established and operational**
- C. NIC Technical Secretariat nominated and operational**
- D. Sector Working Groups established and operational**
- E. Four Single Sector Project Pipelines**
- F. Single Project Pipeline adopted by NIC**

Result A: Methodology Adopted

Country	Status
ALB	Informally accepted; formal adoption possibly in July/August
BiH	Not adopted yet; no date set
KOS	Not adopted yet; expected end June
MKD	Not adopted yet; no date set
MNE	Adopted by Govt. Decision 08/05/15

Result B: NIC Operational

Country	Status
ALB	SPC appointed as NIC on 20/04/15. No meeting expected before end June
BiH	NIC established on 07/05/15; first meeting expected end June
KOS	NIC established; first meeting held 04/06/15
MKD	Decision to establish NIC taken 08/06/15; first meeting expected mid-July
MNE	NIC established 19/02/15; first meeting held 18/05/15

Result C: NIC TS Operational

Country	Status
ALB	PM Office to be nominated as NIC TS; not operational yet; understaffed
BiH	NIPAC Office nominated as NIC TS; operational, but understaffed
KOS	NIPAC Office nominated as NIC TS on 04/06/15; operational since that date
MKD	SEA nominated as NIC TS; expected to be operational in July
MNE	SDP nominated as NIC TS; fully operational since April

Result D: SWGs Operational

Country	Status
ALB	Not yet established; expected in July
BiH	Establishment SWG transport expected in June; other SWGs in July/August
KOS	Not established yet; expected in June/July; SWG ENV started work
MKD	Decision to establish SWGs taken 08/06/15; first meetings expected mid-July
MNE	All SWGs established and operational since beginning of June

Result E: Four SSPPs Produced

Country	Status
ALB	Project identification expected to start in July; four SSPPs expected end September
BiH	Project identification expected to start in June; one SSPP (transport) expected early Sept.
KOS	Project identification expected to start in July; four SSPPs expected end September
MKD	Four SSPPs exist based on own methodology; approved by Government on 08/06/15
MNE	Project identification expected to start in June; four SSPPs expected end August

Result F: SPP Adopted

Country	Status
ALB	Not due yet; estimated chance of meeting deadline: 50%
BiH	Not due yet; estimated chance of meeting deadline: 75%
KOS	Not due yet; estimated chance of meeting deadline: 75%
MKD	SPP 2014-2018 adopted by Government on 08/06/15, based on own methodology
MNE	Not due yet; estimated chance of meeting deadline: 95%

Burning Issues

Country	Issue
ALB	Slow uptake of methodology; Slow operationalisation of structures; Delays due to local elections; Staffing shortages NIC TS
BiH	Risk of non-adoption state transport policy; Political crisis Federation may cause delays; Staffing shortages NIC TS
KOS	Slow operationalisation of structures;
MKD	Existing system versus NIC/SPP requirements; Change in legislation needed; Very slow operationalisation of structures
MNE	Staffing shortages NIC TS



European
Commission

THANK YOU!